

VEDL/Sec./SE/18-19/21

April 17, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Scrip Code: 500295

Scrip Code: VEDL

Dear Sir(s),

Sub: Compliances under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations) and Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996

Please find enclosed herewith the following documents for Compliances under the above mentioned Regulations:

1. Certificate from Practicing Company Secretary for the Half-Year ended March 31, 2018, pursuant to Regulation 40(9) of Listing Regulations;
2. Audit Report by Practicing Company Secretary for Reconciliation of Share Capital for the quarter ended March 31, 2018, pursuant to Regulation 55A of Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996 w.r.t. Equity and Preference Share Capital.

The above compliances are applicable towards Equity shares of Re.1 each (ISIN INE205A01025) and 7.5% Non-Convertible Non-Cumulative Redeemable Preference Shares of face value of Rs. 10- each (ISIN INE205A04011).

We request you to please take the above on record.

Thanking you,

Yours faithfully,
For Vedanta Limited



Bhumika Sood
Company Secretary & Compliance Officer

VEDANTA LIMITED

DLF Atria, Phase 2, Jacaranda Marg, DLF City, Gurugram - 122002, Haryana, India | T +91 124 459 3000 | F +91 124 414 5612
www.vedantalimited.com

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East),
Mumbai - 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

CIN: L132O9MH1965PLC291394

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations 1996 R/w SEBI Circular dated 31.12.2002)

1.	Report for quarter ended	March 31, 2018	
2.	ISIN (Equity Shares)	INE205A01025	
3.	Face Value	Re. 1/-	
4.	Name of the Company	VEDANTA LIMITED	
5.	Registered Office Address	1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400 093	
6.	Correspondence Address	DLF Atria, Jacaranda Marg, DLF City Phase II, Gurugram – 122 002, Haryana	
7.	Telephone and Fax Nos.	Ph: 022 6643 4500 Fax: 022 6643 4530	
8.	Email Address	comp.sect@vedanta.co.in	
9.	Name of the Stock Exchange where the company's Securities are listed:	BSE Limited National Stock Exchange of India Limited New York Stock Exchange (American Depository Shares (ADS))	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	3,71,75,04,871	100.00
11.	Listed Capital (Exchange Wise) All (as per company records)	3,71,71,94,239	99.99164
12.	Held in dematerialised form in CDSL	37,63,78,029	10.12448
13.	Held in dematerialized form in NSDL	3,32,51,97,879	89.44703
14.	Physical	1,56,20,731	0.42019
15.	Total No. of Shares (12+13+14)	3,71,71,96,639	99.99170
16.	Reasons for differences if any, between (10&11), (10&15), (11&15)	<p>(10&11): 3,10,632 equity shares were kept under abeyance pending allotment.</p> <p>(10&15) and (11&15): Out of the above abeyance category, the Company allotted 2,400 equity shares of Re.1/- each on March 26, 2018 in physical mode. The balance shares under abeyance after the said allotment is 3,08,232</p> <p>The application for listing of these shares with BSE Limited and The National Stock Exchange of India Limited has been filed by the Company on April 10, 2018 and the listing approval is awaited.</p>	



17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (specify names)
	2,400 equity shares of Re.1/- each from the abeyance category	2400	Applied	To be listed on BSE Limited and the National Stock Exchange of India Limited	N.A. (allotment in Physical)	N.A. (allotment in Physical)	N.A.
18.	Register of Members is updated (Yes /No)				Yes		
	If not, updated up to which date				-		
19.	Reference of previous quarter with regard to excess dematerialized shares, if any				Nil		
20.	Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why?				N.A.		
	Total No. of demat requests		No. of requests		No. of shares		Reason for delay
	Confirmed after 21 days.		Nil		Nil		N.A.
	Pending for more than 21 days.		Nil		Nil		N.A.
22.	Name, Telephone & Fax No. of Compliance Officer of the company			Ms. Bhumika Sood Company Secretary & Compliance Officer Ph: 0124 4593000			
23.	Name, Address, Telephone & Fax No., Regn No. of the Auditor			Mr. Manish L. Ghia Partner, C.P. No.3531 Manish Ghia & Associates Company Secretaries, H. No. 8-3-898/16/4 4 th Floor, Nagarjuna Nagar Colony, Road No. 2, Ameerpet. Hyderabad-500073.Telangana State Phone (M):09821133118 Email: mg@mgconsulting.in			
24.	Appointment of common agency for share registry work (if yes, name and address)			Karvy Computershare Pvt. Ltd. SEBI registration no. - INR000000221 Karvy Selenium, Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 P : +91 40 67162222, 33211000 F : +91 40 23001153, 23420814. Email Id: einward.ris@karvy.com Website: www.karvy.com			
25.	Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.)			Nil			

For Manish Ghia & Associates
Company Secretaries



Manish L. Ghia

Manish L. Ghia
Partner

M. No. FCS 6252 C.P. No. 3531

Place : Hyderabad
Date : 17th April, 2018

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations 1996 R/w SEBI Circular dated 31.12.2002)

1.	Report for quarter ended	March 31, 2018					
2.	ISIN (7.5% Non-Convertible Non-Cumulative Redeemable Preference Shares)	INE205A04011					
3.	Face Value	Rs. 10/-					
4.	Name of the Company	VEDANTA LIMITED					
5.	Registered Office Address	1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400 093					
6.	Correspondence Address	DLF Atria, Jacaranda Marg, DLF City Phase II, Gurugram – 122 002, Haryana					
7.	Telephone and Fax Nos.	Ph: 022 6643 4500 Fax: 022 6643 4530					
8.	Email Address	comp.sect@vedanta.co.in					
9.	Name of the Stock Exchange where the company's Securities are listed:	BSE Limited National Stock Exchange of India Limited					
		Number of Shares				% of Total Issued Capital	
10.	Issued Capital	3,01,00,00,000				100.00	
11.	Listed Capital (Exchange Wise) All (as per company records)	3,01,00,00,000				100.00	
12.	Held in dematerialised form in CDSL	10,79,64,889				3.59	
13.	Held in dematerialized form in NSDL	2,,90,19,48,071				96.41	
14.	Physical	87,040				0.00	
15.	Total No. of Shares (12+13+14)	3,01,00,00,000				100.00	
16.	Reasons for differences if any, between (10&11), (10&15), (11&15)	NA					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (specify names)
	NIL	NIL	NIL	NIL	NIL	NIL	NIL
18.	Register of Members is updated (Yes/No)	Yes					
	If not, updated up to which date	-					



19.	Reference of previous quarter with regard to excess dematerialized shares, if any	Nil		
20.	Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why?	N.A.		
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.			
	Total No. of demat requests	No. of requests	No. of shares	Reason for delay
	Confirmed after 21 days.	Nil	Nil	N.A.
	Pending for more than 21 days.	Nil	Nil	N.A.
22.	Name, Telephone & Fax No. of Compliance Officer of the company	Ms. Bhumika Sood Company Secretary & Compliance Officer. Ph: 0124 4593000		
23.	Name, Address, Telephone & Fax No., Regn No. of the Auditor	Mr. Manish L. Ghia Partner, C.P. No.3531 Manish Ghia & Associates Company Secretaries, H. No. 8-3-898/16/4 4 th Floor, Nagarjuna Nagar Colony, Road No. 2, Ameerpet. Hyderabad-500073.Telangana State Phone(M):09821133118 Email: mg@mgconsulting.in		
24.	Appointment of common agency for share registry work (if yes, name and address)	Karvy Computershare Pvt. Ltd. SEBI registration no. - INR000000221 Karvy Selenium, Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 P : +91 40 67162222, 33211000 F : +91 40 23001153, 23420814. Email id: einward.ris@karvy.com Website: www.karvy.com		
25.	Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.)	Nil		

Place : Hyderabad
 Date : 17th April, 2018

For Manish Ghia & Associates
 Company Secretaries



(Handwritten Signature)

Manish L.Ghia
 Partner
 M. No. FCS 6252 C.P. No. 3531