



VEDL/Sec./SE/16-17/28

May 21, 2016

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

Scrip Code: 948442/ 948561/ 948569 / 948636 / 949072 / 949358 / 949359 / 952641/ 951166/ 951167

Dear Sir,

Subject: Half Yearly Confirmation as on March 31, 2016

Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Company has submitted its Half Yearly certification as on March 31, 2016 to M/s Axis Trustee Services Limited, Debenture Trustees for the following Non-Convertible Debentures of the Company.

S.No	Nature of NCDs	ISIN	Date of allotment	No. of NCD	FV per	Total amount (Rs. in crores)	Scrip Code
1	9.40 % Private Placement of Secured Redeemable Non-Convertible Debentures	INE268A07103	25-Oct-12	5000	1000000	500	948442
2	9.40 % Private Placement of Secured Redeemable Non-Convertible Debentures	INE268A07111	27-Nov-12	5000	1000000	500	948561
3	9.24 % Private Placement of Secured Redeemable Non-Convertible Debentures	INE268A07129	06-Dec-12	5000	1000000	500	948569
4	9.24 % Private Placement of Secured Redeemable Non-Convertible Debentures	INE268A07137	20-Dec-12	5000	1000000	500	948636
5	9.10 % Private Placement of Secured Redeemable Non-Convertible Debentures	INE268A07145	05-Apr-13	25000	1000000	2500	949072
6	9.17 % Private Placement of Secured Redeemable Non-Convertible Debentures	INE268A07152	04-Jul-13	7500	1000000	750	949358
7	9.17 % Private Placement of Secured Redeemable Non-Convertible Debentures	INE268A07160	05-Jul-13	4500	1000000	450	949359

Vedanta Limited (Formerly Sesa Sterlite Ltd)

DLF Atria, Jacaranda Marg, DLF City - Phase-2, Gurgaon – 122002, Haryana, India
T +91 124 4593000 | Website: www.vedantalimited.com

Registered Office: Sesa Ghor, 20 EDC Complex, Patto, Panaji (Goa) - 403 001
CIN: L13209GA1965PLC000044

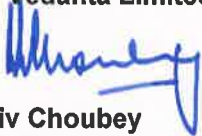


8	9.45% Private Placement of Secured Redeemable Non-Convertible Debentures	INE205A07030	17-Aug-15	20000	1000000	2000	952641
9	9.36% Private Placement of Secured Redeemable Non-Convertible Debentures.	INE205A07014	30-Oct-14	9750	1000000	975	951166
10	9.36% Private Placement of Secured Redeemable Non-Convertible Debentures.	INE205A07022	30-Oct-14	5250	1000000	525	951167

Kindly take the above information on record.

Thanking you,

Yours Sincerely,
For Vedanta Limited

 21.05.2016
Rajiv Choubey
Company Secretary & VP Legal

CC: Axis Trustee Services Ltd.
Axis Bank
2nd Floor
Wadia International Centre,
Pandurang Budhkar Marg,
Worli, Mumbai- 400025

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DLF Atria, Jacaranda Marg, DLF City - Phase-2, Gurgaon – 122002, Haryana, India
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CIN: L13209GA1965PLC000044



ATSL/CO/16-17/714

18th May 2016

The Company Secretary

Vedanta Limited

Sesa Ghor

20, EDC Complex,

Patto, Panaji,

Goa – 403 001

Kind Attn: Mr. Rajiv Choubey

Dear Sir,

Sub: Debenture Trustee to NCDs of Rs. 2000 crores issued by Vedanta Limited ("the Company")- Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

This has reference to the captioned NCDs issued by your Company and listed on the Bombay Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter reference no. VEDL/SEC./NCD-TRUSTEE/16-17/04 dated May 03, 2016 (enclosed herewith) along with necessary annexures and we have noted the contents of the same.

Yours sincerely,

For **Axis Trustee Services Limited**

A handwritten signature in black ink, appearing to read 'Mithil Pattani', written over a horizontal line.

Mithil Pattani
Manager

Encl: As Above

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, 2nd Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-2425 5215 / 2425 5216 FAX : 022-4325 3000 Website: www.axistrustee.com



ATSL/CO/16-17/730

18th May 2016

The Company Secretary

Vedanta Limited

Sesa Ghor
20, EDC Complex,
Patto, Panaji,
Goa – 403 001

Kind Attn: Mr. Rajiv Choubey

Dear Sir,

Sub: Debenture Trustee to NCDs of Rs. 1500 crores issued by Vedanta Limited ("the Company")- Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

This has reference to the captioned NCDs issued by your Company and listed on the Bombay Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter reference no. VEDL/SEC./NCD-TRUSTEE/16-17/03 dated May 18, 2016 (enclosed herewith) along with necessary annexures and we have noted the contents of the same.

Yours sincerely,

For **Axis Trustee Services Limited**

A handwritten signature in black ink, appearing to read 'Pattani', written over a horizontal line.

Mithil Pattani
Manager

Encl: As Above

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

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TEL : 022-2425 5215 / 2425 5216 FAX : 022-4325 3000 Website: www.axistrustee.com



ATSL/CO/16-17/701

18th May 2016

The Company Secretary

Vedanta Limited

Sesa Ghor
20, EDC Complex,
Patto, Panaji,
Goa – 403 001

Kind Attn: Mr. Rajiv Choubey

Dear Sir,

Sub: Debenture Trustee to NCDs of Rs. 2000 crores, Rs. 2500 crores and Rs. 1200 crores issued by Vedanta Limited ("the Company")- Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

This has reference to the captioned NCDs issued by your Company and listed on the Bombay Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter reference no. VEDL/SEC./NCD-TRUSTEE/16-17/04 dated May 03, 2016 (enclosed herewith) along with necessary annexures and we have noted the contents of the same.

Yours sincerely,

For **Axis Trustee Services Limited**

A handwritten signature in black ink that reads 'Paffani' with a stylized flourish.

Mithil Paffani
Manager

Encl: As Above

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

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