



VEDL/Sec./SE/16-17/117

January 18, 2017

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai - 400 001

National Stock Exchange of India Limited  
“Exchange Plaza”  
Bandra-Kurla Complex, Bandra (East),  
Mumbai – 400 051

**Scrip Code: 500295**

**Scrip Code: VEDL**

Dear Sir/Madam,

**Sub: Compliances under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996**

Please find enclosed herewith the following documents for Compliances under the above mentioned Regulations:

1. Audit Report by Practicing Company Secretary for Reconciliation of Share Capital for the quarter ended December 31, 2016, pursuant to Regulation 55A of Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996.
2. Shareholding Pattern for the Quarter ended December 31, 2016, pursuant to Regulation 31(1)(b) of Listing Regulations read with SEBI Circular no. CIR/CFD/CMD/13/2015 dated November 30, 2015.

We request you to please take the above on record.

Thanking you,

Yours sincerely,  
**For Vedanta Limited**

**Bhumika Sood**  
**Company Secretary & Compliance Officer**

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations 1996  
R/w SEBI Circular dated 31.12.2002)

1.	Report for quarter ended	<b>31.12.2016</b>					
2.	ISIN	INE205A01025					
3.	Face Value	Re. 1/-					
4.	Name of the Company	<b>VEDANTA LIMITED</b> (Formerly Sesa Sterlite Limited)					
5.	Registered Office Address	Sesa Ghor, 20 EDC Complex, Patto Panaji, Goa- 403001					
6.	Correspondence Address	DLF Atria, Jacaranda Marg, DLF City Phase II, Gurugram – 122 002, Haryana					
7.	Telephone and Fax Nos.	Ph: 0832- 2460600 Fax: 0832- 2460721					
8.	Email Address	Comp.sect@vedanta.co.in					
9.	Name of the Stock Exchange where the company's Securities are listed:	BSE Limited National Stock Exchange of India Limited New York Stock Exchange					
		Number of Shares		% of Total Issued Capital			
10.	Issued Capital	2,96,50,04,871		100.00			
11.	Listed Capital (Exchange Wise) All (as per company records)	2,96,46,94,239		99.99			
12.	Held in dematerialised form in CDSL	36,45,39,938		12.29			
13.	Held in dematerialized form in NSDL	2,53,71,44,248		85.58			
14.	Physical	6,30,10,053		2.13			
15.	Total No. of Shares (12+13+14)	<b>2,96,46,94,239</b>		<b>100.00</b>			
16.	Reasons for differences if any, between (10&11), (10&15), (11&15)	<b>(10&amp;11) &amp; (10&amp;15): 3,10,632 equity shares pending for allotment and are held under abeyance</b>					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE(specify names)
	Nil	Nil	Nil	Nil	Nil	Nil	Nil
18.	Register of Members is updated (Yes/No) If not, updated up to which date				YES		



19.	Reference of previous quarter with regard to excess dematerialized shares, if any	Nil		
20.	Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why?	N.A.		
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.			
	<b>Total No. of demat requests</b>	<b>No. of requests</b>	<b>No. of shares</b>	<b>Reason for delay</b>
	Confirmed after 21 days.	Nil	Nil	N.A.
	Pending for more than 21 days.	Nil	Nil	N.A.
22.	Name, Telephone & Fax No. of Compliance Officer of the company	<b>Ms. Bhumika Sood</b> *Company Secretary & Compliance Officer. Ph: 0124 4593000		
23.	Name, Address, Telephone & Fax No., Regn No. of the Auditor	<b>Mr. Manish L.Ghia</b> Partner, C.P. No.3531 <b>Manish Ghia &amp; Associates</b> Company Secretaries, H. No. 8-3-898/16/4 2 <sup>nd</sup> Floor, Nagarjuna Nagar Colony, Road No. 2, Ameerpet. Hyderabad-500073.Telangana State Phone( M):09821133118 Email: mg@mgconsulting.in		
24.	Appointment of common agency for share registry work (if yes, name and address)	<b>Karvy Computershare Pvt. Ltd.</b> Karvy Selenium, Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 P : +91 40 33211000,67162222   F : +91 40 23311968		
25.	Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.)	*Ms. Bhumika Sood , Compliance Officer of the Company was appointed as the Company Secretary and KMP of the Company w.e.f. November 22, 2016		

For Manish Ghia & Associates  
Company Secretaries



*mg*

**Manish L. Ghia**  
Partner

M. No. FCS: 6252, C.P. No. 3531

Place: Hyderabad

Date: 16<sup>th</sup> January, 2017