



VEDL/Sec./SE/16-17/29

May 31, 2016

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

Scrip Code: 948442/ 948561 / 948569 / 948636 / 949072 / 949358 / 949359 / 952641/ 951166 / 951167

Dear Sir,

Subject: Half Yearly Confirmation as on March 31, 2016 - Addendum

We refer to our letter VEDL/Sec./SE/16-17/28 dated May 21, 2016 submission of Half Yearly Compliance Report for March 31, 2016 pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations).

We herewith file an addendum by submitting the requirements under Regulation 52(4) of the SEBI Listing Regulations which has been noted by Axis Trustee Services Limited, Debenture Trustees to the below mentioned NCDs:

Sr no	Nature of NCDs	ISIN	Dt of allotment	No. of NCD	FV per	Total amt Rs. In crores	Scrip Code
1	9.40 % Private Placement of Secured Redeemable Non Convertible Debentures	INE268A07103	25-Oct-12	5000	1000000	500	948442
2	9.40 % Private Placement of Secured Redeemable Non Convertible Debentures	INE268A07111	27-Nov-12	5000	1000000	500	948561
3	9.24 % Private Placement of Secured Redeemable Non Convertible Debentures	INE268A07129	06-Dec-12	5000	1000000	500	948569
4	9.24 % Private Placement of Secured Redeemable Non Convertible Debentures	INE268A07137	20-Dec-12	5000	1000000	500	948636
5	9.10 % Private Placement of Secured Redeemable Non Convertible Debentures	INE268A07145	April 5, 2013	25000	1000000	2500	949072
6	9.17 % Private Placement of Secured Redeemable Non Convertible Debentures	INE268A07152	July 4, 2013	7500	1000000	750	949358
7	9.17 % Private Placement of Secured Redeemable Non Convertible Debentures	INE268A07160	July 5, 2013	4500	1000000	450	949359

Vedanta Limited (Formerly Sesa Sterlite Ltd)

DLF Atria, Jacaranda Marg, DLF City - Phase-2, Gurgaon – 122002, Haryana, India
T +91 124 4593000 | Website: www.vedantalimited.com

Registered Office: Sesa Ghor, 20 EDC Complex, Patto, Panaji (Goa) - 403 001
CIN: L13209GA1965PLC000044




	Debentures						
8	9.45% Private Placement of Secured Redeemable Non Convertible Debentures	INE205A07030	August 17, 2015	20,000	1000000	2000	952641
9	9.36% Private Placement of Secured Redeemable Non Convertible Debentures.	INE205A07014	30.10.2014	9750	1000000	975	951166
10	9.36% Private Placement of Secured Redeemable Non Convertible Debentures.	INE205A07022	30.10.2014	5250	1000000	525	951167

Kindly take the above information on record.

Thanking you,

Yours Sincerely,
For Vedanta Limited


Rajiv Choubey
Company Secretary & VP Legal

31.05.2016



VEDL/Sec./SE/16-17/28

May 21, 2016

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

Scrip Code: 948442/ 948561/ 948569 / 948636 / 949072 / 949358 / 949359 / 952641/ 951166/ 951167

Dear Sir,

Subject: Half Yearly Confirmation as on March 31, 2016

Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Company has submitted its Half Yearly certification as on March 31, 2016 to M/s Axis Trustee Services Limited, Debenture Trustees for the following Non-Convertible Debentures of the Company.

S.No	Nature of NCDs	ISIN	Date of allotment	No. of NCD	FV per	Total amount (Rs. in crores)	Scrip Code
1	9.40 % Private Placement of Secured Redeemable Non-Convertible Debentures	INE268A07103	25-Oct-12	5000	1000000	500	948442
2	9.40 % Private Placement of Secured Redeemable Non-Convertible Debentures	INE268A07111	27-Nov-12	5000	1000000	500	948561
3	9.24 % Private Placement of Secured Redeemable Non-Convertible Debentures	INE268A07129	06-Dec-12	5000	1000000	500	948569
4	9.24 % Private Placement of Secured Redeemable Non-Convertible Debentures	INE268A07137	20-Dec-12	5000	1000000	500	948636
5	9.10 % Private Placement of Secured Redeemable Non-Convertible Debentures	INE268A07145	05-Apr-13	25000	1000000	2500	949072
6	9.17 % Private Placement of Secured Redeemable Non-Convertible Debentures	INE268A07152	04-Jul-13	7500	1000000	750	949358
7	9.17 % Private Placement of Secured Redeemable Non-Convertible Debentures	INE268A07160	05-Jul-13	4500	1000000	450	949359

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Registered Office: Sesa Ghor, 20 EDC Complex, Patto, Panaji (Goa) - 403 001
CIN: L13209GA1965PLC000044

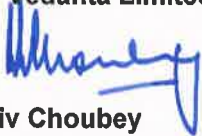


8	9.45% Private Placement of Secured Redeemable Non-Convertible Debentures	INE205A07030	17-Aug-15	20000	1000000	2000	952641
9	9.36% Private Placement of Secured Redeemable Non-Convertible Debentures.	INE205A07014	30-Oct-14	9750	1000000	975	951166
10	9.36% Private Placement of Secured Redeemable Non-Convertible Debentures.	INE205A07022	30-Oct-14	5250	1000000	525	951167

Kindly take the above information on record.

Thanking you,

Yours Sincerely,
For Vedanta Limited


21.05.2016
Rajiv Choubey
Company Secretary & VP Legal

CC: Axis Trustee Services Ltd.
Axis Bank
2nd Floor
Wadia International Centre,
Pandurang Budhkar Marg,
Worli, Mumbai- 400025

Vedanta Limited (Formerly Sesa Sterlite Ltd)
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CIN: L13209GA1965PLC000044



ATSL/CO/16-17/714

18th May 2016

The Company Secretary

Vedanta Limited

Sesa Ghor
20, EDC Complex,
Patto, Panaji,
Goa – 403 001

Kind Attn: Mr. Rajiv Choubey

Dear Sir,

Sub: Debenture Trustee to NCDs of Rs. 2000 crores issued by Vedanta Limited ("the Company")- Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

This has reference to the captioned NCDs issued by your Company and listed on the Bombay Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter reference no. VEDL/SEC./NCD-TRUSTEE/16-17/04 dated May 03, 2016 (enclosed herewith) along with necessary annexures and we have noted the contents of the same.

Yours sincerely,

For **Axis Trustee Services Limited**

A handwritten signature in black ink, appearing to read 'Mithil Pattani', written over a horizontal line.

Mithil Pattani
Manager

Encl: As Above

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, 2nd Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-2425 5215 / 2425 5216 FAX : 022-4325 3000 Website: www.axistrustee.com





VEDL/Sec./NCD-Trustee /16-17/04

May 3, 2016

BSE Limited
Fort

Sub : Half Yearly Communication pursuant to the Listing Agreement for Debt Securities

Dear Sir / Madam

This has reference to the privately placed Secured Redeemable, Non Convertible Debentures issued by the Company as given details below :

Sr no	Nature of NCDs	ISIN	Dt of allotment	No. of NCD	FV per	Total amt Rs. In crores	Tenor
1	9.45% Private Placement of Secured Redeemable Non Convertible Debentures	INE205A07030	August 17, 2015	20,000	1000000	2000	5 years

The requisite information for the half year ended March 31, 2016 duly certified by Company Secretary alongwith the following supporting's is enclosed to enable you'll as Trustees to communicate the same to the Debenture Holders and for you to issue a letter of noting to the Company.
The aforesaid information is to be submitted in the following format:-

Sr No	Particulars	Terms as per Information Memorandum/Subsription Agreement/ Debenture Trust Deed	Status of Compliance as on March 31, 2016	Deviations (if any) and reasons thereof	Action taken by issuer Company	Annexure Reference
1	Debenture Holders	-	Complied	-	-	A
2	Credit Rating and change in credit rating (if any)	CRISIL AA/ Stable	CRISIL AA-Negative	for each notch of rating downgrade ie. rating being one notch below the rating of the Debentures as on the date immediately before such downgrade, the coupon rate would stand increased by 0.25% over	NA	-

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CIN: L13209GA1965PLC000044



	Security Value and Asset Cover			and above the prevailing coupon rate immediately prior to such rating downgrade	
3		<p>Mortgage Details : Creation of Security – Debenture Trust Deed dated September 11, 2015 – (Description of immovable properties situated at Tuticorin) All that piece or parcel of land admeasuring 2.60 Acres forming part of survey No. 25 of Meelavittan Village Part I, Tuticorin Registration District and is bounded as follows, i.e. to say :- On or towards the East by: land survey no. 33; On or towards the West by: land survey no. 23/3; On or towards the North by: land survey no. 44/2B & 44/3B2B; On or towards the South by: land survey no. 22/1 & 26/6</p>	<p>CHG 9 SRN no. C65772089, dated October 5, 2015</p>	<p>NA</p>	<p>NA</p>
4	<p>Status of Security</p>	<p>Security cover 1.25 times on face value of outstanding debentures on the fixed assets of the Company ie 1.6 MTPA Aluminium Smelter alongwith 1215 MW (135MW * 9) captive power plant at Jharsuguda, Odisha and 1 MTPA Alumina Refinery alongwith 90 MW Co-generation power plant at Lanjigarh, Odisha</p>	<p>CHG 9 SRN no. C66169954 dated October 8, 2015</p>	<p>NA</p>	<p>NA</p>

Manoj

Vedanta Limited (Formerly Sesa Sterlite Ltd)
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5	Debt Service Coverage Ratio (DSCR) Requirement	NA	1.46 (Year ended March 31, 2016)	NA	NA	Enclosed Financial Result-B
6	Debt Reserve Requirement	Adequate Debenture Redemption Reserve shall be created by the Company as per the applicable statutory provisions.	Complied	NA	NA	-
7	Debt Equity ratio	NA	0.97 (Year ended March 31, 2016)	NA	NA	Enclosed Financial Result-B
8	Utilization of Proceeds and Deviations	The utilisation of the funds raised by the issue of Debentures is as per the Information Memorandum	Complied	NA	NA	-
9	Interest service coverage ratio		2.91 (Year ended March 31, 2016)	NA	NA	Enclosed Financial Result-B
10	Net worth		Rs.38,511.16 crore	NA	NA	-

W. S. S. S.

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11	Net Profit after tax	-	Rs.5471.88 crore	NA	NA	Enclosed Financial Result- B	
12	Earning per share	-	After exceptional items (annualised)* Rs.18.45 Before exceptional items (annualised)* Rs.26.85	NA	NA	Enclosed Financial Result- B	
13	Compliance Certificate	Regulation 7(3) of the SEBI (LODR) Regulations, 2015					C
14	Audited Annual Financial Results for March 31, 2016	submitted to the Stock Exchange					B
15	Undertaking to stock exchange	Regulation 57(2) of SEBI(LODR) Regulations, 2015					D

We hereby certify and confirm:

- Redemption and/or interest due till date on Debentures have been paid to the debentureholder(s) on the due dates - **Not Applicable**
- Details of redemption and/or interest due but unpaid and reasons thereof - **Not Applicable**
- The next due date for the payment of interest/ principal and that the same would be paid on due date.

Date of allotment	No. of NCD	Next Interest Due Date	Next Principal Due Date
August 17, 2015	20,000	August 17, 2016	August 17, 2020

Thanking you,
Yours faithfully,

For Vedanta Limited

Rajiv Choubey
Rajiv Choubey

Company Secretary & VP Legal

03.05.2016

Vedanta Limited (Formerly Sesa Sterlite Ltd)
DLF Airia, Jacaranda Marg, DLF City - Phase-2, Gurgaon – 122002, Haryana, India
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Registered Office: Sesa Ghor, 20 EDC Complex, Patto, Panaji (Goa) - 403 001
CIN: L13209GA1965PLC000044



ATSL/CO/16-17/730

18th May 2016

The Company Secretary

Vedanta Limited

Sesa Ghor
20, EDC Complex,
Patto, Panaji,
Goa – 403 001

Kind Attn: Mr. Rajiv Choubey

Dear Sir,

Sub: Debenture Trustee to NCDs of Rs. 1500 crores issued by Vedanta Limited ("the Company")- Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

This has reference to the captioned NCDs issued by your Company and listed on the Bombay Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter reference no. VEDL/SEC./NCD-TRUSTEE/16-17/03 dated May 18, 2016 (enclosed herewith) along with necessary annexures and we have noted the contents of the same.

Yours sincerely,

For **Axis Trustee Services Limited**

A handwritten signature in cursive script, appearing to read 'Rattani' or similar, written over a horizontal line.

Mithil Pattani
Manager

Encl: As Above

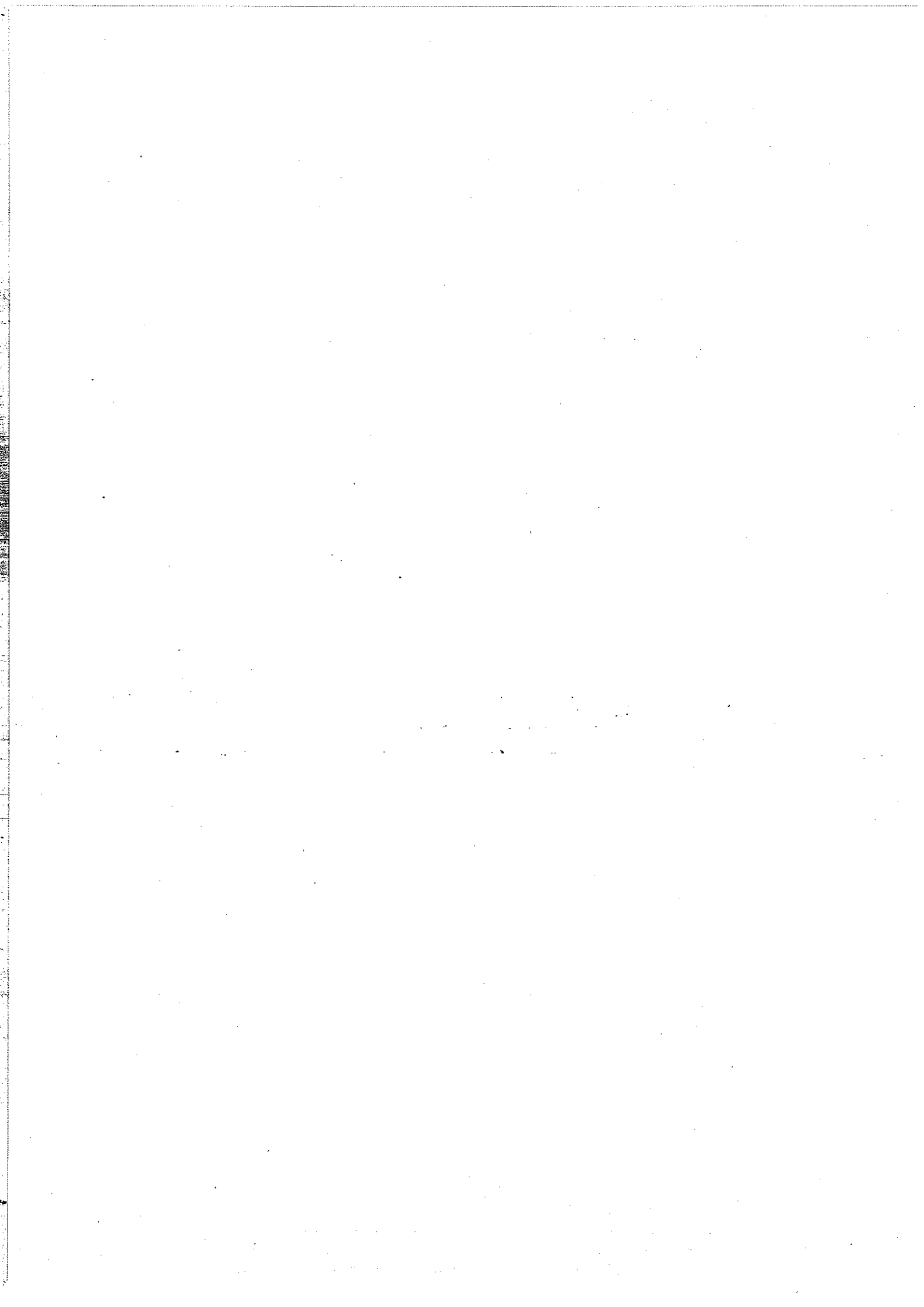
AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, 2nd Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-2425 5215 / 2425 5216 FAX : 022-4325 3000 Website: www.axistrustee.com





VEDL/Sec./NCD-Trustee /16-17/03

May 18, 2016

BSE Limited
Fort

Sub : Half Yearly Communication pursuant to the Listing Agreement for Debt Securities

Dear Sir / Madam

This has reference to the privately placed Secured Redeemable, Non Convertible Debentures issued by the Company as given details below :

Sr. no.	Nature of NCDs	ISIN	Dt of allotment	No. of NCD	FV per	Total amt Rs. In crores	Tenor
1	9.36% PRIVATE PLACEMENT OF SECURED REDEEMABLE NON CONVERTIBLE DEBENTURES.	INE205A07014	30.10.2014	9750	1000000	975	3 years from the date of Allotment
2	9.36% PRIVATE PLACEMENT OF SECURED REDEEMABLE NON CONVERTIBLE DEBENTURES.	INE205A07022	30.10.2014	5250	1000000	525	3 years 2 months from the date of Allotment
				15000		1500	

The requisite information for the half year ended March 31, 2016 duly certified by Company Secretary along with the following supporting's is enclosed to enable you'll as Trustees to communicate the same to the Debenture Holders and for you to issue a letter of noting to the Company.
The aforesaid information is to be submitted in the following format:-

Vedanta Limited (Formerly Sesa Sterilite Ltd)
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CIN: L13209GA1965PLC000044



Sr. no.	Particulars	Date of allotments of NCDs	Terms as per Information Memorandum / Subscription Agreement	Status of Compliance as on March 31, 2016	If deviations reasons thereof	Action taken by the Company	Annexure Reference
1	Debenture Holders	-	-	Complied	NA	NA	A
2	Credit Rating	Allotted on 30 th October, 2014	CRISIL has assigned "CRISIL AA+/Stable" and India Ratings has assigned "IND AA+" with stable outlook rating" to these Debentures	Complied	NA	NA	-
3	Security Value Asset Cover	Allotted on 30 th October, 2014	<p>Mortgage Details: Movable fixed assets in relation to the Company's Iron Ore business and Power Plant assets located in Goa and the Copper plant assets located at Tuticorin more particularly described in the First Schedule to the Deed of Hypothecation dated 26th Feb 2015.</p> <p>In order to maintain the asset, cover of 1.25 times in compliance of the terms of the Disclosure documents executed by the Company, security is being created in favour of the Debenture Trustee in respect of the debentures, by way of first ranking pari passu charge on the identified movable fixed assets, more particularly described in FIRST SCHEDULE to the Deed of Hypothecation.</p>	Complied	NA	NA	

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4	Status of Security	Allotted on 30 th October, 2014	In order to maintain the asset, cover of 1.25 times in compliance of the terms of the Disclosure documents executed by the Company, security is being created in favour of the Debenture Trustee in respect of the debentures, by way of first ranking pari passu charge on the identified movable fixed assets, at all times during the currency of the debenture (a) Form CHG-9 filed by the company vide SRN C38643623 dated 03.01.2015. (b) Form CHG-9 filed by the Company vide SRN C45605003 dated 09.03.2015 for modification to include hypothecation on the assets.	Complied	NA	NA	Enclosed Financial Result- B
5	Debt Service Coverage Ratio (DSCR) Requirement	Allotted on 30 th October, 2014	NA	1.46 (Year ended March 31, 2016)	NA	NA	Enclosed Financial Result- B
6	Debt Redemption Reserve (DRR) Requirement	Allotted on 30 th October, 2014	NA	Complied	NA	NA	-
7	Debt Equity ratio	Allotted on 30 th October, 2014	NA	0.97 (Year ended March 31, 2016)	NA	NA	Enclosed Financial Result- B
8	Utilization of	-	The utilisation of the funds raised by the issue	Complied	NA	NA	

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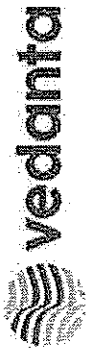


Proceeds and Deviations	of Debentures is as per the Information Memorandum	Enclosed Financial Result- B
9	Interest service coverage ratio	Enclosed Financial Result- B
10	Net worth	Enclosed Financial Result- B
11	Net Profit after tax	Enclosed Financial Result- B
12	Earning per share	Enclosed Financial Result- B
13	Compliance Certificate	Enclosed Financial Result- B
14	Audited Annual Financial Results for March 31, 2016	Enclosed Financial Result- B
15	Undertaking to stock exchange	Enclosed Financial Result- B

Whar...

Vedanta Limited (Formerly Sesa Sterilite Ltd)
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Date of allotment	No. of NCDs	Due date for payment of interest	Whether interest paid on due date	Due date for payment of Principal	Whether Principal paid on due date
October 30, 2014	9750	October 30, 2015	Yes	October 30, 2017	NA
October 30, 2014	5250	October 30, 2015	Yes	October 30, 2017	NA

- a) Details of interest due but unpaid (if any) and reasons thereof; **None**
b) The next Due date for the payment of Interest / principal and the same would be paid on due date.

Date of allotment	No. of NCD	Next Interest Due Date
October 30, 2014	9750	October 30, 2016
October 30, 2014	5250	October 30, 2016

Note: Where the due dates are falling on Saturday or Sunday, the payments will be made on the next working day.

Thanking you,

Yours faithfully,

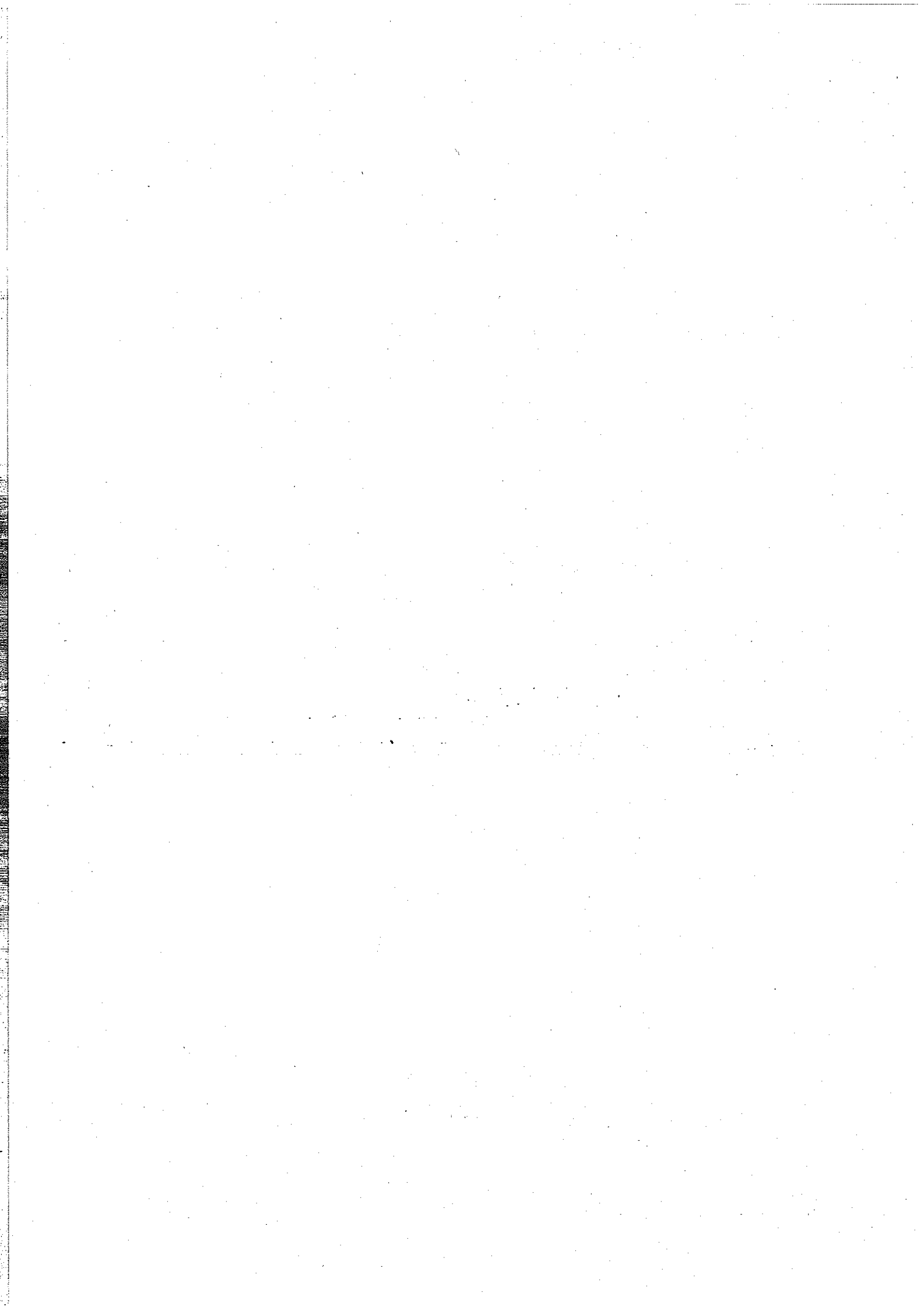
For Vedanta Limited


Rajiv Choubey

Company Secretary & VP Legal

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Registered Office: Sesa Ghor, 20 EDC Complex, Patto, Panaji (Goa) - 403 001
CIN: L13209GA1965PLC000044





ATSL/CO/16-17/701

18th May 2016

The Company Secretary

Vedanta Limited

Sesa Ghor
20, EDC Complex,
Patto, Panaji,
Goa – 403 001

Kind Attn: Mr. Rajiv Choubey

Dear Sir,

Sub: Debenture Trustee to NCDs of Rs. 2000 crores, Rs. 2500 crores and Rs. 1200 crores issued by Vedanta Limited ("the Company")- Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

This has reference to the captioned NCDs issued by your Company and listed on the Bombay Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter reference no. VEDL/SEC./NCD-TRUSTEE/16-17/04 dated May 03, 2016 (enclosed herewith) along with necessary annexures and we have noted the contents of the same.

Yours sincerely,

For **Axis Trustee Services Limited**

A handwritten signature in black ink that reads 'Paffani'.

Mithil Paffani
Manager

Encl: As Above

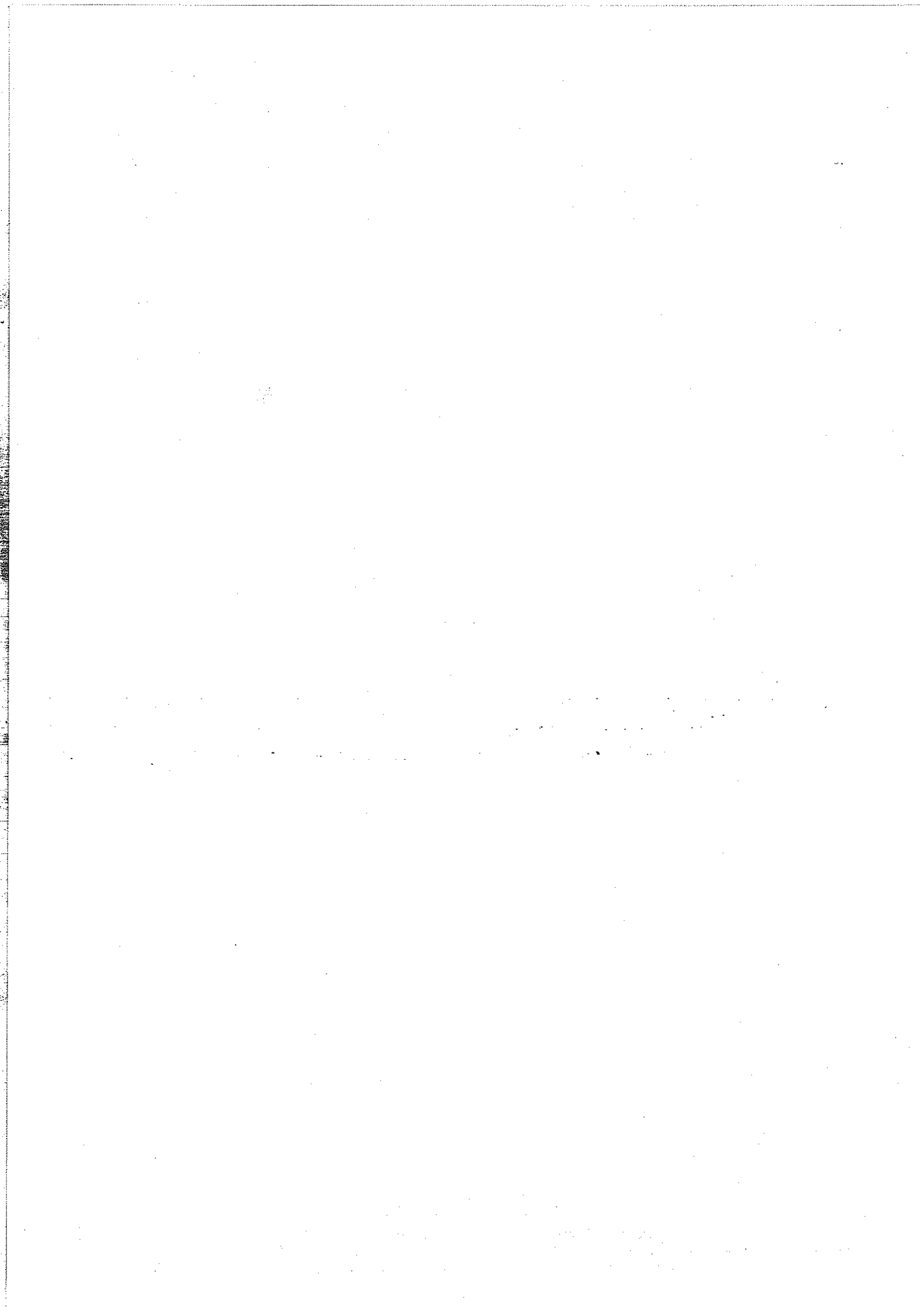
AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, 2nd Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-2425 5215 / 2425 5216 FAX : 022-4325 3000 Website: www.axistrustee.com





VEDL/Sec./NCD-Trustee /16-17/04

May 3, 2016

BSE Limited
Fort

Sub : Half Yearly Communication pursuant to the Listing Agreement for Debt Securities

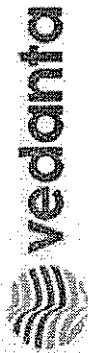
Dear Sir / Madam

This has reference to the privately placed Secured Redeemable, Non Convertible Debentures issued by the Company as given details below :

Sr no.	Nature of NCDs	ISIN	Dt of allotment	No. of NCD	FV per	Total amt Rs. In crores	Tenor
1	9.40 % Private Placement of Secured Redeemable Non Convertible Debentures	INE268A07103	25-Oct-12	5000	1000000	500	10 yrs
2	9.40 % Private Placement of Secured Redeemable Non Convertible Debentures	INE268A07111	27-Nov-12	5000	1000000	500	10 yrs
3	9.24 % Private Placement of Secured Redeemable Non Convertible Debentures	INE268A07129	06-Dec-12	5000	1000000	500	10 yrs
4	9.24 % Private Placement of Secured Redeemable Non Convertible Debentures	INE268A07137	20-Dec-12	5000	1000000	500	10 yrs
5	9.10 % Private Placement of Secured Redeemable Non Convertible Debentures	INE268A07145	April 5, 2013	25000	1000000	2500	10 yrs
6	9.17 % Private Placement of Secured Redeemable Non Convertible Debentures	INE268A07152	July 4, 2013	7500	1000000	750	10 yrs
7	9.17 % Private Placement of Secured Redeemable Non Convertible Debentures	INE268A07160	July 5, 2013	4500	1000000	450	10 yrs

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The requisite information for the half year ended March 31, 2016 duly certified by Company Secretary alongwith the following supporting's is enclosed to enable you'll as Trustees to communicate the same to the Debenture Holders and for you to issue a letter of noting to the Company.
The aforesaid information is to be submitted in the following format:-

Sr No	Particulars	Date of allotments of NCDs	Terms as per Information Memorandum/Subscription Agreement/ Debenture Trust Deed	Status of Compliance as on March 31, 2016	Deviations (if any) and reasons thereof	Action taken by Issuer Company	Annexure Reference
1	Debenture Holders			Complied	NA	NA	A
2	Credit Rating and change in credit rating (if any)		CRISIL has assigned "CRISIL AA+/Stable" and India Ratings has assigned "IND AA+" with stable outlook rating" to these Debentures	Present rating : CRISIL AA-/Negative	NA	NA	-
3	Security Value and Asset Cover	Allotted on October 25, 2012, November 27, 2012, December 6, 2012, December 20, 2012,	<p>Mortgage Details : Vacant non agricultural industrial land situated at Village Sanaswadi Taluka Shirur Dist. Pune bearing Gat no.927, 77/15, 77/(16), admeasuring 18700 sq mtrs</p> <p>Security cover 1.25 times on face value of outstanding debentures by way of charge on the assets of the Company and / or assets of erstwhile Sterilite Energy Limited at all times during the currency of the debenture. First Pari Passu charge on the moveable fixed assets both present and future of erstwhile Sterilite Energy Limited more particularly described in the first schedule of Deed of Hypothecation dated April 15, 2013 for the NCD Rs.2000 crore by SILL</p>	Complied	NA	NA	-

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	<p>Mortgage Details : Vacant non-agricultural industrial land situated at Tuticorin District undivided portion of 85 cents in 4 acres 70 cents, in Survey No.421/1 in South Veerapandiapuram Village, Ottapiddaram Taluk, within the Ottapiddaram SRO at Tuticorin Registration District bounded</p>	<p>April 5, 2013</p>	
	<p>First Pari Passu charge on the movable fixed assets both present and future of 2400 MW (600 MW*4) Jharsuguda Power Plant of erstwhile Sterlite Energy Limited more particularly described in the first schedule of Deed of Hypothecation dated September 27, 2013 for the NCD Rs.2500 crore by Sesa Sterlite Limited</p>		
	<p>Mortgage Details : Vacant non-agricultural industrial land situated at Tuticorin District undivided portion of 85 cents in 4 acres 70 cents, in Survey No.421/1 in South Veerapandiapuram Village, Ottapiddaram Taluk, within the Ottapiddaram SRO at Tuticorin Registration District bounded</p>	<p>July 4 and July 5, 2013</p>	
	<p>Security cover 1.25 times on face value of outstanding debentures by way of charge on the assets of the Company and / or assets of Subsidiary / Associate Company at all times during the currency of the debenture Hypothecated assets</p>		

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4	Status of Security	(a) Allotted on October 25, 2012, November 27, 2012, December 6, 2012, December 20, 2012. Debenture Trust Deed executed on January 21, 2013	refers to "movable fixed assets in relation to the Lanjigarh Refinery Expansion Project including 210 MW Power Project for the Lanjigarh Refinery Expansion Project erstwhile VAL at Lanjigarh, Orissa and more particularly described in the first schedule of Deed of Hypothecation dated December 23, 2013 for NCD Rs.1200 crore by Sesa Sterilite Limited	Completed	NA	NA
		(b) Allotted on April 5, 2013-Debenture Trust Deed executed on June 25, 2013. Deed of Hypothecation dated September 27,	Security cover 1.25 times on face value of outstanding debentures by way of charge on the assets of the Company and / or assets of erstwhile Sterilite Energy Limited at all times during the currency of the debenture (a) Form 10 filed by the Company vide SRN no.B67744896 dated 13.02.2013. Form 8 filed by Sterilite Energy Limited vide SRN B73207797 dated 20.04.2013. (a) Form 10 filed by the company vide SRN B79466058 dated 16.07.2013. (b) Form 10 filed by the Company vide SRN B86679446 dated 12.10.2013 for modification to include hypothecation on the assets. (c) Form 10 filed by the Company vide SRN B87991659 dated 28.10.2013 (d) Form 10 filed by the company vide SRN B94118395 dated 20.01.2014 for modification to include	Completed	NA	NA

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		hypothecation on the assets					
		2013 (c) Allotted on July 4 and 5, 2013. Debenture Trust Deed executed on September 30, 2013		Complied	NA	NA	
5	Debt Service Coverage Ratio (DSCR) Requirement	Allotted on October 25, 2012, November 27, 2012, December 6, 2012, April 20, 2012, April 5, 2013, July 4, 2013 and July 5, 2013	NA	1.46 (Year ended March 31, 2016)	NA	NA	Enclosed Financial Result- B
6	Debt Service Redemption Reserve (DRR) Requirement	Allotted on October 25, 2012, November 27, 2012, December 6, 2012, April 20, 2012, April 5, 2013, July 4, 2013 and July 5, 2013	NA	Complied	NA	NA	
7	Debt Equity ratio	Allotted on October 25, 2012, November 27, 2012, December 6, 2012, April 20, 2012, April 5, 2013, July 4, 2013 and July 5, 2013	NA	0.97 (Year ended March 31, 2016)	NA	NA	Enclosed Financial Result- B
8	Utilization of Proceeds and Deviations		The utilisation of the funds raised by the issue of Debentures is as per the Information Memorandum	Complied	NA	NA	Enclosed Financial Result- B
9	Interest coverage ratio			2.91 (Year ended March 31, 2016)	NA	NA	Enclosed Financial Result- B

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December 6, 2012	5000	December 6, 2013 December 6, 2014(b) December 6, 2015(j)	Yes	December 6, 2022	NA
December 20, 2012	5000	December 20, 2013 December 20, 2014(c) December 20, 2015	Yes	December 20, 2022	NA
April 5, 2013	25000	April 5, 2014(d) April 5, 2015(f)	Yes	April 5, 2023	NA
July 4, 2013	7500	July 4, 2014 July 4, 2015(g)	Yes	July 4, 2023	NA
July 5, 2013	4500	July 5, 2014 (e) July 5, 2015 (h)	Yes	July 5, 2023	NA

- (a) In relation to Rs. 500 Crs; since the due date was a Saturday i.e. October 25, 2014, the payment was made on the next day i.e. Monday October 27, 2014 in terms of the provisions of the Disclosure document
- (b) In relation to Rs. 500 Crs; since the due date was a Saturday i.e. December 6, 2014, the payment was made on the next working day i.e. Monday, December 8 2014 in terms of the provisions of the Disclosure document.
- (c) In relation to Rs. 500 Crs; since the due date was a Saturday i.e. December 20, 2014, the payment was made on the next working day i.e. Monday, December 22 2014 in terms of the provisions of the Disclosure document.
- (d) In relation to Rs. 2,500 Crs; since the due date was a Saturday i.e. April 5, 2014, the payment was made on the next working day i.e. Monday, April 7, 2014 in terms of the provisions of the Disclosure document.
- (e) In relation to Rs. 450 Crs; since the due date was a Saturday i.e. July 5 2014, the payment was made on the next working day i.e. Monday, July 7, 2014 in terms of the provisions of the Disclosure document.
- (f) In relation to Rs.2500 Crs; since the due date was a Sunday i.e. April 5, 2015 the payment was made on the next working day i.e. Monday April 6, 2015 in terms of the provisions of the Disclosure document.
- (g) In relation to Rs750 crs ; since the due date was a Saturday, i.e. July 4, 2015 the payment was made on the next working day i.e. Monday July 6, 2015 in terms of the provisions of the Disclosure document
- (h) In relation to Rs450 crs ; since the due date was a Sunday, i.e. July 5, 2015 the payment was made on the next working day i.e. Monday July 6, 2015 in terms of the provisions of the Disclosure document

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- (i) In relation to Rs. 500 Crs: since the due date was a Sunday i.e. October 25, 2015, the payment was made on the next day i.e. Monday October 26, 2015 in terms of the provisions of the Disclosure document
- (ii) In relation to Rs. 500 Crs: since the due date was a Sunday i.e. December 06, 2015 the payment was made on the next day i.e. Monday December 07, 2015 in terms of the provisions of the Disclosure document
- k) Details of interest due but unpaid (if any) and reasons thereof: **None**
- l) The next Due date for the payment of Interest / principal and the same would be paid on due date.

Date of allotment	No. of NCD	Next Interest Due Date	Next Principal Due Date
October 25, 2012	5000	October 25, 2016	October 25, 2022
November 27, 2012	5000	November 27, 2016	November 27, 2022
December 6, 2012	5000	December 6, 2016	December 6, 2022
December 20, 2012	5000	December 20, 2016	December 20, 2022
April 5, 2013	25000	April 5, 2016	April 5, 2023
July 4, 2013	7500	July 4, 2016	July 4, 2023
July 5, 2013	4500	July 5, 2016	July 5, 2023

Note: Where the due dates are falling on Saturday or Sunday, the payments will be made on the next working day.

Thanking you,

Yours faithfully,
For Vedanta Limited


Rajiv Choubey
Company Secretary & VP Legal
03.05.2016

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