

VEDL/Sec./SE/21-22/45

July 12, 2021

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai - 400 001

National Stock Exchange of India Limited  
“Exchange Plaza”  
Bandra-Kurla Complex, Bandra (East),  
Mumbai – 400 051

**Scrip Code: 500295**

**Scrip Code: VEDL**

Dear Sir(s),

**Sub: Compliances under Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2021**

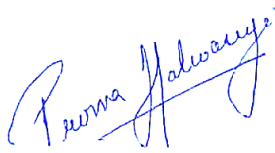
Please find enclosed herewith the following documents for Compliances under the above-mentioned Regulations:

1. Based on the certificate dated July 01, 2021 as received from KFin Technologies Private Limited (formerly known as “Karvy Fintech Private Limited”), our Registrar & Transfer Agent, compliance with Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018; and
2. Audit Report by Practicing Company Secretary for Reconciliation of Share Capital for the quarter ended June 30, 2021 pursuant to Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

We request you to please take the above on record.

Thanking you,

Yours faithfully,  
**For Vedanta Limited**



**Prerna Halwasiya**  
**Company Secretary & Compliance Officer**

**VEDANTA LIMITED**

**REGISTERED OFFICE:** Vedanta Limited, 1<sup>st</sup> Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

CIN: L132O9MH1965PLC291394

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018  
r/w SEBI Circular dated 31.12.2002)

1.	Report for quarter ended	June 30, 2021					
2.	ISIN(Equity Shares)	INE205A01025					
3.	Face Value	Re. 1/-					
4.	Name of the Company	VEDANTA LIMITED					
5.	Registered Office Address	1 <sup>st</sup> Floor, 'C' Wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400 093, Maharashtra.					
6.	Correspondence Address	1 <sup>st</sup> Floor, 'C' Wing, Unit 103, Corporate Avenue, Atul Projects, Chakal Andheri (East), Mumbai- 400 093, Maharashtra.					
7.	Telephone and Fax Nos.	Ph: 022 6643 4500 Fax: 022 6643 4530					
8.	Email Address	comp.sect@vedanta.co.in					
9.	Name of the Stock Exchange where the Company's Securities are listed:	BSE Limited (BSE) National Stock Exchange of India Limited (NSE) New York Stock Exchange - American Depository Shares (ADS)					
		<b>Number of Shares</b>				<b>% of Total Issued Capital</b>	
10.	Issued Capital	3,71,75,04,871				100.00	
11.	Listed Capital (Exchange Wise) All (as per company records)	3,71,71,96,639				99.99	
12.	Held in dematerialized form in CDSL	42,44,48,066				11.42	
13.	Held in dematerialized form in NSDL	3,28,34,27,661				88.33	
14.	Physical	93,20,912				0.25	
15.	Total No. of Shares (12+13+14)	3,71,71,96,639				99.99	
16.	Reasons for differences if any, between (10&11), (10&15), (11&15)	(10&11) (10&15): 3,08,232 equity shares were kept under abeyance pending allotment.					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE(specify names)
	Nil	Nil	Nil	Nil	Nil	Nil	Nil
18.	Register of Members is updated (Yes /No)	Yes					
	If not, updated up to which date	-					
19.	Reference of previous quarter with regard to excess dematerialized shares, if any	Nil					
20.	Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why?	N.A.					
21.	Mention that total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reason for delay:						
	Total No. of demat requests	No. of requests		No. of shares		Reason for delay	
	Confirmed after 21 days	Nil		Nil		N. A.	

	Pending for more than 21 days	Nil	Nil	N. A.
22.	Name, Telephone & Fax No. of Compliance Officer of the company	<b>Ms. Prerna Halwasiya</b> Company Secretary & Compliance Officer Ph: 022 66434500 Email: comp.sect@vedanta.co.in		
23.	Name, Address, Telephone & Fax No., Registration No. of the Auditor	<b>Manish Ghia &amp; Associates</b> Partner, C. P. No. 3531 Company Secretaries, 4, Old Chandan Niwas, 1 <sup>st</sup> Floor, M. V. Road, Off. Andheri-Kurla Road, Behind Andheri Gymkhana, Andheri (East), Mumbai - 400 069. Tel No. 022 26815400; Fax No. 022 26815455 Email: mg@mgconsulting.in		
24.	Appointment of common agency for share registry work (if yes, name and address)	<b>KFin Technologies Private Limited (formerly known as Karvy Fintech Private Limited)</b> SEBI Registration no. - INR000000221 Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Rangareddi, Hyderabad - 500032 Ph. No.: +91 40 67162222, 33211000 Fax No.: +91 40 23001153, 23420814. Email Id: einward.ris@kfintech.com Website: www.kfintech.com		
25.	Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.)	Pursuant to a Voluntary Open Offer made by Vedanta Resources Limited ("acquirer") together with Twin Star Holdings Limited, Vedanta Holdings Mauritius Limited and Vedanta Holdings Mauritius II Limited, in their capacity as the persons acting in concert ("PACs") with the acquirer for acquisition of up to 651,000,000 shares from public shareholders (the tendering period which had commenced from March 23, 2021 and closed on April 7, 2021), the acquirer together with the PACs, have acquired 3,74,231,161 shares at an offer price of Rs.235 per share, thereby increasing acquirer's indirect shareholding in the Company from 55.1% to 65.18%.		

Place: Mumbai  
 Date: July 12, 2021  
 UDIN: F006252C000614739

For Manish Ghia & Associates  
 Company Secretaries  
 (Unique ID: P2006MH007100)  
  
 CS Mannish L. Ghia  
 Partner  
 M. No. FCS 6252, C.P. No. 3531  
 PR 822/2020

**Note:** We have not been able to carry out physical visit to RTA office for verification of data on account of various travel and other restrictions by authorities due to Covid-19 situation. The Report is as such based on inputs received via email from RTA and oral confirmation with RTA.