

VEDL/Sec./SE/22-23/180

January 12, 2023

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 500295

Scrip Code: VEDL

Dear Sir(s),

Sub: Compliances under Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2022

Please find enclosed herewith the following documents for Compliances under the above-mentioned Regulations:

1. Based on the certificate dated January 09, 2023 as received from KFin Technologies Limited (formerly known as "KFin Technologies Private Limited"), our Registrar & Transfer Agent, compliance with Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018; and
2. Audit Report by Practicing Company Secretary for Reconciliation of Share Capital for the quarter ended December 31, 2022 pursuant to Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

We request you to please take the above on record.

Thanking you,

Yours faithfully,

For Vedanta Limited

Prerna Halwasiya
Company Secretary & Compliance Officer

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

CIN: L132O9MH1965PLC291394

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(Pursuant to Regulation 76 of the SEBI (Depositories and Participants)
Regulations, 2018, as amended, r/w SEBI Circular dated 31.12.2002)**

| | | | | | | | |
|-----|---|--|----------------------------------|---|----------------------------------|---------------------------|---|
| 1. | Report for quarter ended | December 31, 2022 | | | | | |
| 2. | ISIN(Equity Shares) | INE205A01025 | | | | | |
| 3. | Face Value | Re. 1/- | | | | | |
| 4. | Name of the Company | VEDANTA LIMITED | | | | | |
| 5. | Registered Office Address | 1 st Floor, 'C' Wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai - 400 093, Maharashtra | | | | | |
| 6. | Correspondence Address | As Above | | | | | |
| 7. | Telephone and Fax Nos. | Ph: 022 6643 4500 Fax: 022 6643 4530 | | | | | |
| 8. | Email Address | comp.sect@vedanta.co.in | | | | | |
| 9. | Name of the Stock Exchange where the Company's Securities are listed: | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) | | | | | |
| | | Number of Shares | | | % of Total Issued Capital | | |
| 10. | Issued Capital | 3,71,75,04,871 | | | 100.00 | | |
| 11. | Listed Capital (Exchange Wise) All (as per company records) | 3,71,71,99,039 | | | 99.99 | | |
| 12. | Held in dematerialized form in CDSL | 47,95,17,461 | | | 12.90 | | |
| 13. | Held in dematerialized form in NSDL | 3,23,01,74,794 | | | 86.89 | | |
| 14. | Physical | 75,06,784 | | | 0.20 | | |
| 15. | Total No. of Shares (12+13+14) | 3,71,71,99,039 | | | 99.99 | | |
| 16. | Reasons for differences if any, between (10&11), (10&15), (11&15) | (10&11) (10&15): 3,05,832 equity shares were kept under abeyance pending allotment | | | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | | | | | |
| | Particulars | No. of shares | Applied/ Not Applied for listing | Listed on Stock exchanges (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In principle approval pending for SE(specify names) |
| | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| 18. | Register of Members is updated (Yes/No) | Yes | | | | | |
| | If not, updated up to which date | - | | | | | |
| 19. | Reference of previous quarter with regard to excess dematerialized shares, | Nil | | | | | |



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|-----|---|---|----------------------|-------------------------|
| 20. | Has the Company resolved the matter mentioned in Point No. 19 above, in the current quarter? If not reason why? | N.A. | | |
| 21. | Mention that total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reason for delay: | | | |
| | Total No. of demat requests | No. of requests | No. of shares | Reason for delay |
| | Confirmed after 21 days | Nil | Nil | N. A. |
| | Pending for more than 21 days | Nil | Nil | N. A. |
| 22. | Name, Telephone & Fax No. of Compliance Officer of the company | Ms. Prerna Halwasiya Company Secretary & Compliance Officer Ph: 022 6643 4500 Email: comp.sect@vedanta.co.in | | |
| 23. | Name, Address, Telephone & Fax No., Registration No. of the Auditor | Mr. Mannish L. Ghia Partner, M. No. FCS 6252, C. P. No. 3531 Manish Ghia & Associates Company Secretaries, 4, Old Chandan Niwas, 1 st Floor, M. V. Road, Off. Andheri-Kurla Road, Behind Andheri Gymkhana, Andheri (East), Mumbai - 400 069. Tel No. 022 26815400/ 450 Email: mg@mgconsulting.in | | |
| 24. | Appointment of common agency for share registry work (if yes, name and address) | KFin Technologies Limited (formerly known as KFin Technologies Private Limited) CIN : L72400TG2017PLC117649 SEBI Registration No.: INR000000221 Selenium, Tower B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032. Phone No.: 040 - 67161700 / 18003094001 Email: einward.ris@kfintech.com Website: www.kfintech.com | | |
| 25. | Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.) | During the quarter: 1. 93,895 equity shares of the Company were transferred to Investor Education and Protection Fund (IEPF) pursuant to Section 124(6) of the Companies Act, 2013; 2. In furtherance to the delisting of American Depositary Shares ("ADSs") of the Company from NYSE effective close of trading on November 08, 2021, the Company has filed form 15F on December 01, 2022 with the U.S. Securities Exchange Commission ("SEC") to deregister the ADSs and the underlying equity shares pursuant to the U.S. Securities Exchange Act of 1934, as amended ("Exchange Act"). | | |



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| | | As a result, the Company's reporting obligations under the Exchange Act are ceased and Deregistration with the SEC under the Exchange Act is expected to become effective 90 days after the filing of the Form 15F with the SEC i.e., March 01, 2023. |
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**For Manish Ghia & Associates
Company Secretaries
(Unique ID: P2006MH007100)**



Mannish L. Ghia

**Place: Mumbai
Date: January 12, 2023
UDIN: F006252D002949225**

**CS Mannish L. Ghia
Partner
M. No. FCS 6252, C. P. No. 3531
PR 822/2020**