

<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY:STERLITE INDUSTRIES (INDIA) LIMITED</b>			
<b>SCRIP CODE:</b>	<b>500900</b>		
<b>Class of Security:</b>	<b>Equity</b>		
<b>QUARTER ENDED:</b>	<b>31/12/2012</b>		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	500000	0	21431633
<b>Total:</b>	<b>500000</b>	<b>0</b>	<b>21431633</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>3361207534</b>	<b>0</b>	<b>100.00</b>

**Note :**

The Company has outstanding Foreign Currency Convertible Notes (FCCNs) to the tune of USD 500 million.

FCCNs are convertible into ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per ADS.

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	4	834160	834160	0.03	0.02	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	119953559	119953559	4.11	3.57	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1) :</b>	<b>6</b>	<b>120787719</b>	<b>120787719</b>	<b>4.14</b>	<b>3.59</b>	<b>0</b>	<b>0.00</b>
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	1	1671144924	1671144924	57.24	49.72	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>1</b>	<b>1671144924</b>	<b>1671144924</b>	<b>57.24</b>	<b>49.72</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>7</b>	<b>1791932643</b>	<b>1791932643</b>	<b>61.37</b>	<b>53.31</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	141	124485501	124461301	4.26	3.70		
(b)	Financial Institutions /Banks	87	73742785	73688585	2.53	2.19		
(c)	Central Government / State Government(s)	1	2800	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	6	118140687	118140687	4.05	3.51		
(f)	Foreign Institutional Investors	377	472481703	472455663	16.18	14.06		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1) :</b>	<b>612</b>	<b>788853476</b>	<b>788746236</b>	<b>27.02</b>	<b>23.47</b>		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	2635	102317917	102088501	3.50	3.04		
(b)	Individuals							

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
	(i) Individuals holding nominal share capital upto Rs.1 lakh	247822	114069120	106487395	3.91	3.39		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	50	35414926	35293326	1.21	1.05		
(c)	Others							
	FOREIGN NATIONALS	2	9113	9113	0.00	0.00		
	DIRECTORS	1	72000	72000	0.00	0.00		
	TRADING PERMISSION PENDING	176	651180	0	0.02	0.02		
	FOREIGN BODIES-DR	5	4324120	4324120	0.15	0.13		
	NON RESIDENT INDIANS	4750	6465300	5839624	0.22	0.19		
	OVERSEAS CORPORATE BODIES	1	3000	3000	0.00	0.00		
	CLEARING MEMBERS	424	3784229	3784229	0.13	0.11		
	TRUSTS	15	71749318	735218	2.46	2.13		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	Sub-Total B(2) :	255881	338860223	258636526	11.61	10.08		
	Total B=B(1)+B(2) :	256493	1127713699	1047382762	38.63	33.55		
	Total (A+B) :	256500	2919646342	2839315405	100.00	86.86		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group		165487852	165487852		4.92		
(2)	Public	1	276073340	276073340		8.21		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>256501</b>	<b>3361207534</b>	<b>3280876597</b>	<b>100.00</b>	<b>8.21</b>	<b>0</b>	<b>0.00</b>

1 Twinstar Hodlings Limited (Foreign Promoter) - 165,487,852 - 4.92% - American Depository Shares (One (1) American Depository Shares representing Four (4) equity shares of Re.1/- each

2 The Company has outstanding Foreign Currency Convertible Bonds (FCCBs) to the tune of USD 500 million. FCCBs are convertible into ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per ADS. Assuming full conversion of FCCNs the number of ADS that would arise to 2,14,31,633 American Depository Shares (One (1) represents Four (4) equity shares of Re.1/- each

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	TWIN STAR HOLDINGS LIMITED	1671144924	49.72	0	0.00	0.00	0	0.00	0	0.00	49.72
2	THE MADRAS ALUMINIUM COMPANY LIMITED	119750659	3.56	0	0.00	0.00	0	0.00	0	0.00	3.56
3	ANKIT AGARWAL	342000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
4	PRATIK AGARWAL	316000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
5	AGARWAL GALVANISING P LTD	202900	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
6	SUMAN DIDWANIA	146160	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
7	SAKSHI DIDWANIA	30000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	<b>TOTAL :</b>	<b>1791932643</b>	<b>53.31</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>53.31</b>

(l)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than								
Sr.No	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	CITIBANK N.A. NEW YORK, NYADR DEP	441561192	13.14	0	0.00	0	0.00	13.14
2	LIFE INSURANCE CORPORATION OF IND	92983906	2.77	0	0.00	0	0.00	2.77
3	BHADRAM JANHIT SHALIKA	71014100	2.11	0	0.00	0	0.00	2.11
4	HSBC GLOBAL INVESTMENT FUNDS A/C	34660264	1.03	0	0.00	0	0.00	1.03
	<b>TOTAL :</b>	<b>640219462</b>	<b>19.05</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>19.05</b>

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding m								
Sr.No.	Name(s) of the shareholder(s) and the Pers	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	CITIBANK N.A. NEW YORK, NYADR DEPARTME	441561192	13.14	0	0.00	0	0.00	0.00
<b>TOTAL :</b>		<b>441561192</b>	<b>13.14</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(l)(d)	STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"			
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (l)(a) above}	Promoter/Promoter Group/Public
	<b>TOTAL :</b>	<b>0</b>	<b>0</b>	

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
1	ADS	441561192	441561192	13.14
<b>TOTAL :</b>		<b>441561192</b>	<b>441561192</b>	<b>13.14</b>



<b>(II)(b)</b> Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
<b>Sr.No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs,GDRs,SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}</b>
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	ADS	441561192	13.14
<b>TOTAL :</b>			<b>441561192</b>	<b>13.14</b>