**SESA GOA LIMITED**

Sesa Ghor,
20, EDC Complex,
Patto, Panaji, Goa - 403001
Tel: +91-832-2460600
www.sesagoa.com

*o/c By Govt
d. 15/1/11*



10th January, 2011

- 1) Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001.

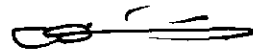
- 2) National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra East
Mumbai 400 051.

Dear Sirs,

In Compliance of Clause 35 of the Listing Agreement, we enclose herewith shareholding Pattern for the Quarter ended 31/12/2010.

Thanking You,

Yours faithfully,
SESA GOA LIMITED



C.D.CHITNIS
SECRETARY & AVP-LEGAL
& COMPLIANCE OFFICER

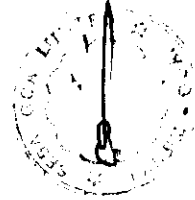
Encl: as above

g A

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY: SESA GOA LIMITED		Name of the Scrip:	
SCRIP CODE: 500295			
Class of Security:			
QUARTER ENDED: 31/12/2010			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Partly paid-up shares			
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible
Outstanding convertible securities:			
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Warrants:			
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	859702559	0	100.00



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (iii)	TOTAL NUMBER OF SHARES (iv)	NO OF SHARES HELD IN DEMATERIALIZED FORM (v)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE OF (A+B) (vi)	AS a PERCENTAGE OF (A+B+C) (vii)	AS a PERCENTAGE OF (IX)=(VIII)/(IV)*100	NUMBER OF SHARES (viii)	AS a PERCENTAGE (ix)=(viii)/(iv)*100
(A)	PROMOTER AND PROMOTER GROUP								
(1)	INDIAN								
(a)	Individual /HUF	0	0	0	0.00	0.00	0	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00	0.00
	Sub-Total A(1) :	0	0	0	0.00	0.00	0	0.00	0.00
(2)	FOREIGN								
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	0.00
(b)	Bodies Corporate	3	479113619	77617139	55.73	55.73	0	55.73	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	0.00
(d)	Others	0	0	0	0.00	0.00	0	0.00	0.00
	Sub-Total A(2) :	3	479113619	77617139	55.73	55.73	0	55.73	0.00
	Total A=A(1)+A(2)	3	479113619	77617139	55.73	55.73	0	55.73	0.00
(B)	PUBLIC SHAREHOLDING								
(1)	INSTITUTIONS								
(a)	Mutual Funds /UTI	78	6589064	6585064	0.77	0.77			
(b)	Financial Institutions /Banks	39	13608751	13688651	1.58	1.58			
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	5	18205640	18101640	2.12	2.12			
(f)	Foreign Institutional Investors	288	209535313	209526513	24.37	24.37			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Others	0	0	0	0.00	0.00			
	Sub-Total B(1) :	410	247938768	247801868	28.84	28.84			



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	NO OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED
					AS a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	
(i)	(ii) NON-INSTITUTIONS						
(2)	Bodies Corporate	2259	29197409	28031329	3.40	3.40	
(a)	Individuals						
(b)	(i) Individuals holding nominal share capital upto Rs.1 lakh	239390	95681048	78446664	11.13	11.13	
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	12	3751221	3751221	0.44	0.44	
(c)	Others						
	NON RESIDENT INDIANS	3515	2182334	2130254	0.25	0.25	
	CLEARING MEMBERS	543	1008649	1008649	0.12	0.12	
	TRUSTS	24	752530	750450	0.09	0.09	
	FOREIGN BODIES	4	76981	76981	0.01	0.01	
	Sub-Total B(2) :	245747	132650172	114195548	15.43	15.43	
	Total B=B(1)+B(2) :	246157	380588940	361997416	44.27	44.27	
	Total (A+B) :	246160	859702559	439614555	100.00	100.00	
(C)	Shares held by custodians, against which Depository Receipts have been issued						
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	
(2)	Public	0	0	0	0.00	0.00	
	GRAND TOTAL (A+B+C) :	246160	859702559	439614555	100.00	100.00	0
							0.00



SURECH LIMITED

CHENNAI

SECRETARY

CHENNAI

STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PROMOTER GROUP"						
(I)(b) SLNO	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
		TOTAL SHARES (III)	AS a % OF GRAND TOTAL (A)+(B)+(C) (IV)	PLEDGE SHARES (V)	AS a PERCENTAGE (VI)=(V)/(III)*100	AS a % OF GRAND TOTAL (VII)
(I)	(II)					
1	FINSIDER INTERNATIONAL CO. LTD.	401496480		0	0.00	0.00
2	WESTGLOBE LIMITED	44343139		0	0.00	0.00
3	TWINSTAR HOLDINGS LIMITED	33274000		0	0.00	0.00
	TOTAL :	479113619		0	0.00	0.00



STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PUBLIC GROUP" HOLDING > 1% OF THE TOTAL NUMBER OF SHARES			
(I)(c)			
SLNO	NAME OF THE SHAREHOLDER	NO OF SHARES	PERCENTAGE
1	FRANKLIN TEMPLETON INVESTMENT FUNDS	85153743	9.91
2	TEMPLETON EMERGING MARKETS INVESTMENT TRUST PLC	20398629	2.37
3	TEMPLETON DEVELOPING MARKETS TRUST	9294393	1.08
4	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	8851030	1.03
	TOTAL :	123697795	14.39



STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
(I)(d)				
SLNO	NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES	PERCENTAGE
1	TWINSTAR HOLDINGS LIMITED	FPR	33274000	3.87
TOTAL :			33274000	3.87



STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
(ii)(a)			
Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs
		0	0
TOTAL :		0	0
			Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(i)(a) above)
			0



Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
(II)(b)		Type of outstanding DR (ADRs,GDRs,SD Rs,etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above)
Sr.No.	Name of the DR Holder			
TOTAL :			0	0

