

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY:STERLITE INDUSTRIES (INDIA) LIMITED			
SCRIP CODE:	500900	Name of the Scrip:	
Class of Security:			
QUARTER ENDED:	31/03/2012		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	500000	0	21431633
Total:	500000	0	21431633
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	3361207534	0	100.00

Note :

The Company has outstanding Foreign Currency Convertible Notes (FCCNs) to the tune of USD 500 million.

FCCNs are convertible into ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per ADS.

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	4	834160	834160	0.03	0.02	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	119953559	119892827	4.08	3.57	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1) :</b>	<b>6</b>	<b>120787719</b>	<b>120726987</b>	<b>4.10</b>	<b>3.59</b>	<b>0</b>	<b>0.00</b>
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	1	1671144924	1671144924	56.79	49.72	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>1</b>	<b>1671144924</b>	<b>1671144924</b>	<b>56.79</b>	<b>49.72</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>7</b>	<b>1791932643</b>	<b>1791871911</b>	<b>60.89</b>	<b>53.31</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	177	128469661	128445461	4.37	3.82		
(b)	Financial Institutions /Banks	86	72538781	72484581	2.46	2.16		
(c)	Central Government / State Government(s)	1	2800	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	6	117291245	117291245	3.99	3.49		
(f)	Foreign Institutional Investors	429	400729628	400703588	13.62	11.92		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1) :</b>	<b>699</b>	<b>719032115</b>	<b>718924875</b>	<b>24.43</b>	<b>21.39</b>		
(2)	NON-INSTITUTIONS							

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(a)	Bodies Corporate	2923	189235932	189001516	6.43	5.63		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	264397	113466638	105481483	3.86	3.38		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	45	32376719	30917919	1.10	0.96		
(c)	Others							
	TRUSTS	21	72135479	1121379	2.45	2.15		
	TRADING PERMISSION PENDING	178	652820	0	0.02	0.02		
	OVERSEAS CORPORATE BODIES	1	3000	3000	0.00	0.00		
	NON RESIDENT INDIANS	5050	6087219	5453543	0.21	0.18		
	FOREIGN NATIONALS	3	10113	10113	0.00	0.00		
	FOREIGN BODIES-DR	6	7965692	7965692	0.27	0.24		
	DIRECTORS	1	72000	72000	0.00	0.00		
	CLEARING MEMBERS	294	9817956	9817956	0.33	0.29		
	<b>Sub-Total B(2) :</b>	<b>272919</b>	<b>431823568</b>	<b>349844601</b>	<b>14.67</b>	<b>12.85</b>		
	<b>Total B=B(1)+B(2) :</b>	<b>273618</b>	<b>1150855683</b>	<b>1068769476</b>	<b>39.11</b>	<b>34.24</b>		
	<b>Total (A+B) :</b>	<b>273625</b>	<b>2942788326</b>	<b>2860641387</b>	<b>100.00</b>	<b>87.55</b>		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group		165487852	16548785		4.92		
(2)	Public	1	252931356	252931356		7.53		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>273626</b>	<b>3361207534</b>	<b>3130121528</b>	<b>100.00</b>	<b>100</b>	<b>0</b>	<b>0.00</b>

1 Twinstar Hodlings Limited (Foreign Promoter) - 165,487,852 - 4.92% - Amercian Depository Shares (One (1) American Depsoitory Shares representing Four (4) equity shares of Re.1/- each

2 The Company has outstanding Foreign Currency Convertible Bonds (FCCBs) to the tune of USD 500 million. FCCBs are convertible into ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per ADS. Assuming full conversion of FCCNs the number of ADS that would arise to 2,14,31,633 American Depository Shares (One (1) represents Four (4) equity shares of Re.1/- each

3 \* includes 60,732 equity shares of Re.1/- each issued and allotted to Agarwal Galvanising Private Limited. These shares are abeyance category and is pending listing approval from the stock exchanges.

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
(I)	(II)	No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	(XII)
		(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	TWIN STAR HOLDINGS LIMITED	1671144924	49.72	0	0.00	0.00	0	0.00	0	0.00	0.00
2	THE MADRAS ALUMINIUM COMPANY LIMITED	119750659	3.56	0	0.00	0.00	0	0.00	0	0.00	0.00
3	ANKIT AGARWAL	342000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00
4	PRATIK AGARWAL	316000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00
5	SUMAN DIDWANIA	146160	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
6	AGARWAL GALVANISING P LTD	202900	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00
7	SAKSHI DIDWANIA	30000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	<b>TOTAL :</b>	<b>1791932643</b>	<b>53.31</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

Note

The Company has outstanding Foreign Currency Convertible Bonds (FCCBs) to the tune of USD 500 million. FCCBs are convertible into ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per ADS. Assuming full conversion of FCCNs the number of ADS that would arise to 2,14,31,633 American Depository Shares (One (1) represents Four (4) equity shares of Re.1/- each

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	418419208	12.45	0	0.00	0	0.00	0.00	
2	LIFE INSURANCE CORPORATION OF INDIA	92183906	2.74	0	0.00	0	0.00	0.00	
3	BHADRAM JANHIT SHALIKA	71014100	2.11	0	0.00	0	0.00	0.00	
4	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	52128605	1.55	0	0.00	0	0.00	0.00	
	<b>TOTAL :</b>	<b>633745819</b>	<b>18.85</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	

(l)(d)	STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
SLNO	NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES	PERCENTAGE	
	TOTAL :		0	0	

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
1	ADS	418419208	418419208	12.45
TOTAL :		418419208	418419208	12.45

(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(l)(a) above}
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	ADS	418419208	12.45
	TOTAL :		418419208	12.45



(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC)	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	418419208	12.45	0	0.00	0	0.00	0.00
	<b>TOTAL :</b>	<b>418419208</b>	<b>12.45</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>