

Sterlite Power Sterlite Power Transmission Limited					
Registered Office: 4th Floor, Godrej Millennium, 9 Koregaon Road, Pune, Maharashtra - 411001   CIN: U74120PN2015PLC156643 www.sterlitepower.com   Ph.: +91 11 - 49962200   Fax: +91 11 - 49962288   Email: secretarial.grid@sterlite.com					
FINANCIAL RESULTS FOR THE HALF YEAR & YEAR ENDED MARCH 31, 2020					
Sr. No.	Particulars	Six months ended	Six months ended	Year ended	Year ended
		March 31, 2020	March 31, 2019	March 31, 2020	March 31, 2019
		(Unaudited) - Refer Note 2	(Unaudited) - Refer Note 2	(Audited)	(Audited)
1	Total Income from Operations	10,801.53	12,561.88	19,994.01	24,469.57
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items #)	(1,317.21)	(1,176.97)	(2,851.56)	(2,473.62)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items #)	(3,883.16)	(1,176.97)	(5,417.51)	(2,473.62)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items #)	(3,859.48)	(1,020.41)	(5,329.09)	(2,149.26)
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)	(3,355.15)	6,267.11	(12,741.84)	8,145.60
6	Paid-up equity share capital (Face value of Rs. 2/- each)	122.36	122.36	122.36	122.36
7	Reserves (excluding revaluation reserves)	(4,549.81)	1,115.45	(4,549.81)	1,115.45
8	Net Worth	19,621.33	29,518.63	19,621.33	29,518.63
9	Paid up debt capital	9,764.43	11,108.02	9,764.43	11,108.02
10	Outstanding redeemable preference shares*	42.07	40.04	42.07	40.04
11	Debt equity ratio *	0.50	0.38	0.50	0.38
12	Earning per share (EPS)				
	Basic and Diluted before exceptional item (Rs.)	(21.14)	(16.68)	(45.16)	(35.13)
	Basic and Diluted after exceptional item (Rs.)	(63.08)	(16.68)	(87.11)	(35.13)
13	Debt redemption reserve *	NA	NA	NA	NA
14	Debt service coverage ratio *	0.24	0.49	0.24	0.26
15	Interest service coverage ratio *	0.24	0.77	0.14	0.68
<b>Additional Disclosures:</b>					
1	Asset cover ratio *	8.70	6.86	8.70	6.86
2	Credit rating	BBB- by India Ratings & Research	A-/stable by India Ratings & Research	BBB- by India Ratings & Research	A-/stable by India Ratings & Research
3	Previous due date for interest payment	March 31, 2020	NA	March 31, 2020	NA
4	Previous due date for Principal repayment	NA	NA	NA	NA
5	Next due date for interest payment	April 30, 2020	April 30, 2019	April 30, 2020	April 30, 2019
6	Next Due date for principal repayment	Jun 30, 2020	Jun 30, 2020	Jun 30, 2020	Jun 30, 2020

**NOTES TO THE FINANCIAL RESULTS:**

- The above results of Sterlite Power Transmission Limited ("the Company") have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on September 30, 2020.
- The figures for the half year ended March 31, 2020 are the balancing figure between audited figures in respect of the full financial year ended March 31, 2020 and unaudited figures for the Half year ended September 30, 2019 which have been subject to limited review.
- The above is an extract of the detailed format of Annual financial results filed with stock exchanges under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Annual financial results are available on the websites of BSE Limited at <https://www.bseindia.com/xml-data/corpfiling/AttachLive/2e93dc12-c9a7-4781-95e4-aeaa7552c06.pdf>
- For the items referred in sub clauses (a), (b), (d) and (e) of the Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to Stock Exchanges and can be accessed on the URL of BSE Limited at <https://www.bseindia.com/xml-data/corpfiling/AttachLive/2e93dc12-c9a7-4781-95e4-aeaa7552c06.pdf>
- # - Exceptional and/or Extraordinary items adjusted in the statement of Profit and loss in accordance with IND AS Rules.
- \* - The pertinent items need to be disclosed if the said disclosure is required as per Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For and on behalf of the Board of Directors of **STERLITE POWER TRANSMISSION LIMITED**  
Sd/-  
**Mr. Pratik Agarwal**  
Vice Chairman & Managing Director  
DIN: 03040062

Place: Pune  
Date: September 30, 2020

**CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT DATED SEPTEMBER 28, 2020 AND THE LETTER OF OFFER DATED SEPTEMBER 28, 2020 FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF VEDANTA LIMITED**

FOR DELISTING OF EQUITY SHARES  
CIN: L13209MH1965PLC291394  
Registered Office: 1<sup>st</sup> Floor, 'C' Wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai - 400 093  
Company Secretary & Compliance Officer: Ms. Prema Halwasia;  
Tel. no.: +91 22 6643 4500; Fax no.: +91 22 6643 4530 E-mail ID: comp.sect@vedanta.co.in; Website: www.vedantalimited.com

This corrigendum dated October 01, 2020 ("Corrigendum") to the public announcement dated September 28, 2020 which was published on September 29, 2020 ("Public Announcement") and letter of offer dated September 28, 2020 ("Letter of Offer") is being issued by certain members of the promoter and promoter group of Vedanta Limited ("Company"), namely, Vedanta Resources Limited ("VRL") and its wholly owned step down subsidiaries namely, Vedanta Holdings Mauritius Limited ("VHML") and Vedanta Holdings Mauritius II Limited ("VHML II") (collectively, to be referred as "Acquirers"), in respect to proposed acquisition of fully paid-up equity shares having face value of INR 1/- (Indian Rupee One only) each ("Equity Shares") held by the Public Shareholders, and consequent voluntary delisting of the Equity Shares from the stock exchanges where they are listed namely, BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively to be referred as the "Stock Exchanges"), in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended ("Delisting Regulations") (such offer, the "Delisting Offer"). The Public Announcement was published on September 29, 2020 in: (i) Financial Express (English, all editions); (ii) Jansatta (Hindi, all editions); (iii) Navshakti (Marathi, Mumbai edition); and (iv) The Free Press Journal (English, Mumbai edition) (collectively, the "Newspapers").

This Corrigendum is in continuation of and should be read in conjunction with the Public Announcement and the Letter of Offer. Capitalized terms used in this Corrigendum and not defined herein shall have the same meaning as ascribed to it in the Public Announcement and the Letter of Offer.

**IN RELATION TO THE PUBLIC ANNOUNCEMENT AND THE LETTER OF OFFER, THE PUBLIC SHAREHOLDERS ARE REQUESTED TO TAKE NOTE OF THE FOLLOWING MODIFICATIONS:**

- In paragraph 12.3 of the Public Announcement, details relating to the annualized trading turnover based on the trading volume of the Equity Shares on BSE and NSE during the period from May 2, 2019 to April 30, 2020 (i.e., 12 calendar months prior to the month of the Stock Exchanges Notification Date) have been disclosed. The data in the table was inadvertently interchanged and should be read as below:

Stock Exchange	Total shares traded	Total listed shares	Trading (as a percentage of the total listed shares) (%)
BSE	21,45,37,897	3,71,71,96,639	5.8%
NSE	3,92,55,21,328	3,71,71,96,639	105.6%

Source: Based on certificate dated May 18, 2020 issued by Price Waterhouse & Co LLP.

2. In paragraph 12.6 of the Public Announcement and paragraph 12.6 of the Letter of Offer, certain details relating to floor price have been disclosed. There was an inadvertent error in the figure corresponding to entry (c) provided in the table, which was erroneously mentioned

as INR 64.89 instead of INR 65.00. The rectified table is set out below:

(a)	the highest negotiated price per share of the target company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer;	Not applicable
(b)	the volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the public announcement;	INR 64.89*
(c)	the highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the twenty-six weeks immediately preceding the date of the public announcement;	INR 65.00*
(d)	the volume-weighted average market price of such shares for a period of sixty trading days immediately preceding the date of the public announcement as traded on the stock exchange where the maximum volume of trading in the shares of the target company are recorded during such period, provided such shares are frequently traded;	INR 87.25*
(e)	where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies; and	Not applicable
(f)	the per share value computed under sub-regulation (5), if applicable	Not applicable

\*Based on certificate dated May 18, 2020 issued by Price Waterhouse & Co LLP.

3. In paragraph 21.4 of the Letter of Offer, the words "Further, as described above in paragraph 19.1 of this Public Announcement," appearing in line nos. 10 and 11 from top shall be read as "Further, as described above in paragraph 19.1 of this Letter of Offer".

4. In paragraph 21.10.3 of the Public Announcement and paragraph 21.10.3 of the Letter of Offer, the words "surrender their ADS (or their ADRs, as applicable)" appearing in the first line shall be read as "surrender their ADS (or their ADRs, if applicable)".

Except as detailed in this Corrigendum, the contents and other terms of the Public Announcement and the Letter of Offer remain unchanged. This Corrigendum will be published in the Newspapers on October 02, 2020 and would also be available on the website of the Stock Exchanges i.e., [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com).

**Manager to the Offer**  
**J.P.Morgan**  
J.P. Morgan India Private Limited  
CIN: U67120MH1992FTC068724  
Address: J.P. Morgan Tower, Off C. S. T. Road, Kalina, Santacruz (East), Mumbai - 400 098  
Tel. no.: +91 22 6157 3000  
Fax no.: +91 22 6157 3911  
Email: vedanta\_delist@jpmorgan.com  
Contact person: Mr. Shagun Gupta  
SEBI registration no.: INM000002970  
Validity period: Permanent

**Registrar to the Offer**  
**KFINTECH**  
KFin Technologies Private Limited  
(formerly known as Karvy Fintech Private Limited)  
CIN: U72400TG2017PTC117649  
Address: Selenium Building, Tower- B, Plot No 31 & 32, Gachibowli, Financial District Nanakramguda, Serilingampally, Hyderabad, Rangareddi - 500032, Telangana  
Tel. no.: +91 40 6716 2222/ 1-800-34-54001  
Fax no.: +91 40 2343 1551  
Email: vedanta.delisting@kfintech.com  
Contact person: Mr. Murali Krishna  
SEBI registration no.: INR000000221  
Validity period: Permanent

**For and on behalf of Board of Directors of the Acquirers**  
For and on behalf of **VEDANTA RESOURCES LIMITED**  
Sd/-  
**Name: Ravi Rajagopal**  
**Designation: Director**  
**Date: October 1, 2020**  
Sd/-  
**Name: Geoffrey Green**  
**Designation: Director**  
**Place: London**  
Sd/-  
**Name: Deepak Kumar**  
**Designation: Company Secretary**

For and on behalf of **VEDANTA HOLDINGS MAURITIUS LIMITED**  
Sd/-  
**Name: Ashwanee Ramsurrun**  
**Designation: Director**  
**Date: October 1, 2020**  
Sd/-  
**Name: Shakill Ahmad Toorabally**  
**Designation: Director**  
**Place: Mauritius**

For and on behalf of **VEDANTA HOLDINGS MAURITIUS II LIMITED**  
Sd/-  
**Name: Rajiv Mangar**  
**Designation: Director**  
**Date: October 1, 2020**  
Sd/-  
**Name: Shakill Ahmad Toorabally**  
**Designation: Director**  
**Place: Mauritius**

**KERALA WATER AUTHORITY e-Tender Notice**  
Tender No: 71/2020-21/KWA/PHC/D2/TVM Jal Jeevan Mission - Providing functional hose hold tap connection and related works in Pallichal panchayaths in Thiruvananthapuram Districts. EMD : Rs. 2,00,000/- Tender fee : Rs. 10,000/- Last Date for submitting Tender : 28-10-2020 03:00:pm  
Phone : 0471-2322303  
Website : www.kwa.kerala.gov.in  
www.etenders.kerala.gov.in  
Supervising Engineer PH Circle Thiruvananthapuram  
KWA-JB-GL-6-429-2020-21

**KERALA WATER AUTHORITY e-Tender Notice**  
Tender No: 68 & 70/2020-21, 53, 54 & 55 /20-21(RT1)/KWA/PHC/D2/TVM O. Jaljeevan Mission-Thiruvananthapuram District- Providing Functional house hold tap connection and allied works in Vilappil, Balaramapuram, Kattakkada, Maranalloor and Kunthathal Panchayath in Thiruvananthapuram District. EMD : Rs. 2,00,000/-for each Tender fee : Rs. 10000/- (Each) Last Date for submitting Tender : 28-10-2020 03:00:pm  
Phone : 04712322303  
Website : www.kwa.kerala.gov.in  
www.etenders.kerala.gov.in  
Supervising Engineer PH Circle Thiruvananthapuram  
KWA-JB-GL-6-442-2020-21

**Sembcorp Energy India Ltd. (SEIL)**  
Corporate Identity Number: U40103TG2008PLC057031  
**IMPLEMENTING FLUE GAS DESULFURIZATION SYSTEM (WET LIMESTONE BASED)**  
Invitation through Domestic Competitive Bid (DCB) for Flue Gas Desulfurization (FGD) System Package.  
**CORRIGENDUM No.1**  
Name of Work: SEIL invites DCB from eligible Bidders for Flue Gas Desulfurization (FGD) System Package for its Project-1 (2X660 MW) and Project-2 (2X660 MW) supercritical technology based coal-fired power plants from the vendors.  
"Invitation for Bids (IFB)" for FGD available at <https://sembcorpenergyindia.com>.  
The revised date for Bidding Documents sale is 09-Oct-2020 up to 17:30 Hrs (IST).  
All other terms and conditions will remain the same.  
Regd. Office: 6-3-1090, A-5, TSR Towers, Rajbhawan Road, Somajiguda, Hyderabad-500 081, Telangana, India.  
Corporate Office: 5<sup>th</sup> Floor, Tower C, Building No.8, DLF Cybercity, Gurgaon-122 002, Haryana, India.  
Website: www.sembcorpenergyindia.com

Place: Mumbai  
Date: October 1, 2020

**KAYCEE INDUSTRIES LIMITED**  
CIN: L70102MH1942PLC06482  
Regd. off: Old Kamani Chambers, 32-Ramjibhai Kamani Marg, Ballard Estate, Mumbai-400001; Tel. No.: 022 2261 3521 Fax No. 022 2261 3521  
Email id: cs\_legal@cms.co.in; Website: www.kayceeindustries.com

**Notice**  
NOTICE is hereby given that pursuant to Regulation 47 read with Regulation 33/Regulation 29 of SEBI (LODR) Regulations, 2015 the Meeting of the Board of Directors of the Company will be held on Monday, October 26, 2020 through Video Conferencing (VC), inter alia, to consider and approve the un-audited financial results of the company for the quarter and six month ended September 30, 2020.  
This information is also available on Company's website [www.kayceeindustries.com](http://www.kayceeindustries.com) and also on BSE website [www.bseindia.com](http://www.bseindia.com).

For Kaycee Industries Limited  
Sd/-  
Harshil Patil  
Company Secretary  
Place: Mumbai  
Date: September 30, 2020

**TCI Developers Ltd.**  
CIN: L71012TG2008PLC059173  
Regd. Office: Flat Nos. 306 & 307, 3<sup>rd</sup> Floor, 1-8-271, to 273, Ashoka Bhoopal Chambers, S.P. Road Secunderabad - 500 003 (TG)  
Corp. Office: TCI House, 69 Institutional Area, Sector-32, Gurugram - 122 001, Haryana  
Tel: +91 124 2381603-07  
E-mail: secretarial@tcidevelopers.com  
Website: www.tcidevelopers.com

**NOTICE**  
Notice is hereby given that the next Meeting of the Board of Directors of the Company has been scheduled to take place on **Monday, November 02, 2020** to inter alia consider and approve the Unaudited Financial Results for the 2<sup>nd</sup> Quarter/ Half year ending on 30<sup>th</sup> September, 2020.  
The said notice may be accessed on Company's website: [www.tcidevelopers.com](http://www.tcidevelopers.com) and on Stock Exchanges' website: [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com).

By Order of Board of Director For TCI Developers Limited  
Archana Pandey  
Company Secretary & Compliance Officer  
Place: Gurugram  
Date: 01<sup>st</sup> October, 2020

Saloni Gupta  
Company Secretary & Compliance Officer  
Place: Gurugram  
Date: 01<sup>st</sup> October, 2020

**L&T Technology Services**  
**L&T TECHNOLOGY SERVICES LIMITED**  
(A subsidiary of Larsen & Toubro Limited)  
CIN: L72900MH2012PLC232169  
Registered Office: L&T House, N.M. Marg, Ballard Estate, Mumbai - 400 001.  
Tel: (91 22) 6752 5656; Fax: (9122) 6752 5893  
E-mail: investor@lts.com Website: www.LTTS.com

**NOTICE**  
Pursuant to Regulation 29 read with Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, NOTICE IS HEREBY GIVEN that a meeting of the Board of Directors of the Company will be held on **Monday, October 19, 2020** inter-alia, to consider and approve the unaudited financial statements (standalone & consolidated) for the quarter and half year ended September 30, 2020 and to declare interim dividend, if any.  
The record date for payment of interim dividend will be **Tuesday, October 27, 2020** for determining the members eligible to receive the interim dividend, if declared by the Board of directors at its aforesaid meeting.  
This intimation is also available on the website of the Company, at [www.LTTS.com](http://www.LTTS.com) and also on the website of the Stock exchanges where the shares of the Company are listed at [www.bseindia.com](http://www.bseindia.com) & [www.nseindia.com](http://www.nseindia.com).

For L&T TECHNOLOGY SERVICES LIMITED  
KAPIL BHALLA  
COMPANY SECRETARY (F3485)

Place: Mumbai  
Date: October 1, 2020

**DALMIA BHARAT LIMITED**  
(Formerly known as Odisha Cement Limited)  
Corporate Identity Number (CIN): L14200TN2013PLC112346  
Registered Office: Dalmiapuram Lalugudi, District Tiruchirappalli, Tamil Nadu, India - 621 651  
Corporate Office: 11<sup>th</sup> & 12<sup>th</sup> Floor Hansalaya Building, 15 Barakhamba Road, New Delhi, India - 110 001  
Tel. No.: +91 11 2346 5100 | Fax No.: +91 11 2331 3303 | E-mail: corp.seo@dalmiabharat.com | Website: www.dalmiabharat.com  
Contact Person: Dr. Sanjeev Gemawat, Executive Director- Legal & Group Company Secretary

**POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF DALMIA BHARAT LIMITED**

This post-Buyback public announcement ("Post-Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("SEBI Buyback Regulations") regarding completion of the Buyback.

This Post-Buyback Public Announcement should be read in conjunction with the public announcement dated March 23, 2020 ("Public Announcement") and a corrigendum dated April 1, 2020 to the Public Announcement issued in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Public Announcement.

**1. THE BUYBACK**  
1.1. Dalmia Bharat Limited (the "Company") announced the buyback of fully paid-up equity shares of the face value of INR 2 (Indian Rupees Two Only) each of the Company ("Equity Shares"), from its shareholders / beneficial owners (other than those who are promoters, members of the promoter group or persons in control), for an aggregate amount not exceeding INR 500,00,00,000 (Indian Rupees Five Hundred Crores Only) ("Maximum Buyback Size"), and at a price not exceeding INR 700 (Indian Rupees Seven Hundred Only) per Equity Share ("Maximum Buyback Price"), payable in cash, from the open market through stock exchange mechanism i.e., using the electronic trading facilities of the stock exchanges where the Equity Shares of the Company are listed i.e., National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") (collectively, "Stock Exchanges"). The Maximum Buyback Size and Maximum Buyback Price do not include buyback tax, brokerage, costs, fees, turnover charges, taxes such as securities transaction tax, goods and services tax (if any), income tax or any other applicable taxes, stamp duty, advisors fees, filing fees and other incidental and related expenses (collectively referred to as "Transaction Costs").

1.2. The Maximum Buyback Size represents around 6.7% and 5.0% of the aggregate of the total paid-up capital and free reserves of the Company, based on the audited standalone and consolidated financial statements of the Company as at March 31, 2019, respectively (being the latest audited standalone and consolidated financial statements of the Company, available as on the date of the Board Meeting recommending the proposal of the Buyback). The Buyback commenced on April 3, 2020 and closed with effect from closing of trading hours of October 1, 2020. Intimation for closure of the Buyback was issued to the Stock Exchanges on October 1, 2020.

1.3. Till the date of closure of the Buyback, the Company had utilised 65.61% of the Maximum Buyback Size (excluding Transaction Costs) authorised for the Buyback. The total number of Equity Shares bought back under the Buyback is 61,66,540 Equity Shares. The Company has extinguished all Equity Shares bought back.

**2. DETAILS OF THE BUYBACK**  
2.1. The Company bought back a total of 61,66,540 Equity Shares, utilising a total of INR 328,03,65,789.14 (Indian Rupees Three Hundred Twenty Eight Crore Three Lakhs Sixty Five Thousand Seven Hundred Eighty Nine and Fourteen Paise Only) (excluding Transaction Costs), which represents 65.61% of the Maximum Buyback Size. The price at which the Equity Shares were bought back was dependent on the price quoted on the Stock Exchanges during the Buyback. The highest price at which the Equity Shares were bought back was INR 697.97 (Indian Rupees Six Hundred Ninety Seven and Ninety Seven Paise Only) per Equity Share while the lowest price was INR 423.00 (Indian Rupees Four Hundred and Twenty Three Only) per Equity Share. The Equity Shares were bought back at a volume weighted average price of INR 531.96 (Indian Rupees Five Hundred Thirty One and Ninety Six Paise Only) per Equity Share. These prices are based on contract notes issued by HDFC Securities Limited ("Company's Broker") and exclude Transaction Costs, and have been rounded off to two decimal points.

2.2. The pay-out formalities have been completed as per settlement mechanism with the Stock Exchanges. The Company has extinguished 61,66,540 Equity Shares bought back pursuant to the Buyback.

2.3. All Equity Shares bought back were in the demat segment from the platform of the Stock Exchanges. As the Buyback was done from the open market through the Stock Exchanges, the identity of shareholders from whom Equity Shares exceeding one per cent of the total Equity Shares was bought in the Buyback is not known.

**3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**  
3.1. The capital structure of the Company as on the date of the Public Announcement ("Pre-Buyback") and after completion of the Buyback ("Post-Buyback") is set forth below:

Particulars	Pre-Buyback (As on the date of the Public Announcement) (In INR)	Post-Buyback (Post completion of the Buyback) (In INR)
<b>Authorised share capital:</b>		
1,59,55,00,000 Equity Shares of INR 2 each		
1,00,00,00,000 preference shares of INR 100 each	3,70,10,00,000	3,70,10,00,000
5,00,00,00,000 preference shares of INR 10		
<b>Issued, subscribed, and paid up share capital:</b>		
Pre-Buyback: 19,29,58,553 Equity Shares of INR 2 each	38,59,17,106	37,35,84,026
Post-Buyback: 18,67,92,013 Equity Shares		

3.2. The shareholding pattern of the Company as on March 19, 2020, as disclosed in the Public Announcement ("Pre-Buyback") and as on October 1, 2020 ("Post-Buyback") is set forth below:

Shareholder	Pre-Buyback		Post-Buyback	
	No. of Equity Shares	% of Equity Shares	No. of Equity Shares	% of Equity Shares
(A) Promoter & Promoter Group	10,47,31,548	54.3	10,47,31,548	56.1
(B) Public	8,82,27,005	45.7		
(C1) Shares underlying DRs	-	-	8,20,60,465	43.9
(C2) Shares held by Employee Trust	-	-		
(C) Non-Promoter - Non-Public (C=C1+C2)	-	-		
<b>Grand Total (A+B+C)</b>	<b>19,29,58,553</b>	<b>100.00</b>	<b>18,67,92,013</b>	<b>100.00</b>

**4. MERCHANT BANKER FOR THE BUYBACK**  
**HDFC BANK**  
We understand your world  
HDFC Bank Limited  
Investment Banking Group,  
Unit No. 401 & 402, 4th Floor Tower B, Peninsula Business Park, Lower Parel, Mumbai - 400 013  
Tel. No.: +91 22 3395 8233; Fax No.: +91 22 3078 8584; Email: dcl.buyback@hdfcbank.com; Website: www.hdfcbank.com  
Investor Grievance E-mail: investor.redressal@hdfcbank.com  
SEBI Registration No.: INM000011252  
Validity Period: Permanent (unless suspended or cancelled by SEBI)  
Contact Person: Ravi Sharma/ Harsh Thakkar  
CIN: L65920MH1994PLC080618

**5. DIRECTORS' RESPONSIBILITY**  
As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board accepts responsibility for the information contained in this Post-Buyback Public Announcement and confirms that the information included herein contains true, factual and











