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26 February 2021

Vedanta Resources Limited Prices US\$1.2bn Bond Offering

Vedanta Resources Limited (“Vedanta” or the “Company”) today announced the successful pricing of an aggregate principal amount of US\$1.2 billion of 8.95% Bonds due March 2025 (the “Bonds”) to be issued by Vedanta Resources Finance II plc (the “Issuer”), a wholly-owned indirect subsidiary of the Company. The Bonds will be guaranteed by the Company and two wholly-owned indirect subsidiaries of the Company, namely Twin Star Holdings Ltd. (“Twin Star”) and Welter Trading Limited (“Welter”, together with the Company and Twin Star, the “Guarantors”).

Proceeds of the Bonds will be used for acquisition of equity shares of Indian subsidiary/(ies) of the Company, if decided and in accordance with applicable laws. Remaining proceeds, if any, will be used primarily to service existing indebtedness of the Guarantors.

The Bonds are being offered and sold in a private offering to qualified institutional buyers under Rule 144A of the U.S. Securities Act and non-U.S. persons outside the United States under Regulation S under the U.S. Securities Act. The offering is expected to close on 11 March 2021, subject to customary closing conditions.

For further information, please contact:

Investor Relations

Varun Kapoor

Director – Investor Relations

ir@vedanta.co.in

Shweta Arora

Manager – Investor Relations

Communications

Ms. Roma Balwani

Director, Communications and Brand

Tel: +91 11 4916 6250

gc@vedanta.co.in

Mr. Abhinaba Das

Head, Media Relations

About Vedanta

Vedanta Resources Limited, together with its subsidiaries (“Vedanta”), is a globally diversified metals and mining, oil and gas and power generation company and its businesses are principally located in India. Vedanta also has operations in Zambia, Namibia, South Africa, the United Arab Emirates, Japan, South Korea and Taiwan, and a workforce of over 76,000 people worldwide. Vedanta is primarily engaged in oil and gas, zinc, copper, iron ore, lead, silver, steel, aluminium, commercial power generation, glass substrate, and port operation businesses.

To access the Vedanta Sustainable Development Report 2019, please visit <https://www.vedantaresources.com/VedantaDocuments/VedantaSDR2018-19.pdf> For more information on Vedanta Resources, please visit www.vedantaresources.com.

General

Neither this announcement nor the electronic transmission thereof constitutes or forms part of an offer to sell or an invitation of an offer to buy securities in or into the United States or to U.S. persons (as defined in Regulation S under the U.S. Securities Act) or in any other jurisdiction. Securities may not be offered or sold in the United States or to U.S. persons absent registration or an exemption from registration.

This announcement is directed only at persons (i) outside the United Kingdom; (ii) that have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the “Order”); (iii) falling within Article 49(2)(a) to (d) (“high net worth companies, unincorporated associations etc.”) of the Order or (iv) to whom this announcement may otherwise be directed without contravention of the Financial Services and Markets Act 2000 (all such persons together being referred to as “relevant persons”). This announcement must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this announcement relates is available only to relevant persons and will be engaged in only with relevant persons.

This announcement (i) is addressed solely to qualified investors within the meaning of the Prospectus Regulation (Regulation 2017/1129/EU), as amended, and, to the extent that it applies following the entry into force of the Prospectus Regulation, the Cyprus Prospectus Law L. 114(I)/2005, as amended (together, the “Cyprus Prospectus Laws”), (ii) does not constitute an offer or solicitation to the public, or any segment of the public, in Cyprus within the meaning of the Cyprus Prospectus Laws or the Companies Law Cap. 113 of the statute laws of Cyprus, (iii) has not nor will be submitted for clearance to nor approved by the Cyprus Securities and Exchange Commission as a prospectus within the meaning of the Cyprus Prospectus Laws and (iv) must not be distributed or circulated into Cyprus unless and to the extent permitted under the laws of the Republic of Cyprus.

Neither this announcement nor the electronic transmission thereof shall form an offer document or a prospectus or a private placement offer cum application letter or an offering circular or an information memorandum under the Indian Companies Act, 2013, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 as amended, the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended, or any other applicable law in India. This document has not

been and will not be registered as a “prospectus” or a statement in lieu of prospectus in respect of a public offer, an information memorandum or “private placement offer cum application letter” or any other offering material with any Registrar of Companies in India or the Securities and Exchange Board of India or any other statutory or regulatory body of like nature in India, and no such document will be circulated or distributed to any persons in India.

Disclaimer

Investors are urged to read all relevant documents pertaining to the issuance of the Bonds carefully and in their entirety as they will contain important information about the proposed Bond issuance.

This press release contains “forward-looking statements” – that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as “expects,” “anticipates,” “intends,” “plans,” “believes,” “seeks,” “should” or “will.” Forward-looking statements by their nature address matters that are, to different degrees, uncertain. For us, uncertainties arise from the behaviour of financial and metals markets including the London Metal Exchange, fluctuations in interest and/or exchange rates and metal prices; from future integration of acquired businesses; and from numerous other matters of national, regional and global scale, including those of a political, economic, business, competitive or regulatory nature. These uncertainties may cause our actual future results to be materially different than those expressed in our forward-looking statements. Such forward-looking statements are not indications or guarantees of future performance and may involve risks and uncertainties. We do not undertake to update our forward-looking statements.